# pgBackRest User Guide

**Open Source PostgreSQL Backup and Restore Utility** 

Version 2.34



Crunchy Data Solutions, Inc. June 23, 2021

# **Table of Contents**

1	Introduction	2
2	2.2 RESTORE	
3	UPGRADING PGBACKREST FROM V1 TO V2	<b>5</b> 5
4	BUILD	6
5	Installation	7
6	QUICK START  6.1 SETUP DEMO CLUSTER  6.2 CONFIGURE CLUSTER STANZA  6.3 CREATE THE REPOSITORY  6.4 CONFIGURE ARCHIVING  6.5 CONFIGURE RETENTION  6.6 CONFIGURE REPOSITORY ENCRYPTION  6.7 CREATE THE STANZA  6.8 CHECK THE CONFIGURATION  6.9 PERFORM A BACKUP  6.10 SCHEDULE A BACKUP  6.11 BACKUP INFORMATION  16.12 RESTORE A BACKUP  16.12 RESTORE A BACKUP	9 11 12 13 14 14 15 16
7	BACKUP           7.1 FAST START OPTION	_
8		<b>22</b> 22
9	RETENTION9.1 FULL BACKUP RETENTION29.2 DIFFERENTIAL BACKUP RETENTION29.3 ARCHIVE RETENTION2	26
10	RESTORE       2         10.1 FILE OWNERSHIP       2         10.2 Delta Option       2         10.3 Restore Selected Databases       3	29

11 <b>P</b> oi	INT-IN-TIME RECOVERY	34
12 <b>M</b> uւ	ILTIPLE REPOSITORIES	40
13 Azu	URE-COMPATIBLE OBJECT STORE SUPPORT	41
14 S3-	-COMPATIBLE OBJECT STORE SUPPORT	43
15 GC	S-COMPATIBLE OBJECT STORE SUPPORT	47
16 DEL	LETE A STANZA	49
17.2 17.2 17.3	DICATED REPOSITORY HOST  1 INSTALLATION	52 53 54
18 Par	RALLEL BACKUP / RESTORE	55
19 Ѕта	ARTING AND STOPPING	57
20.2 20.2 20.3	PLICATION .1 INSTALLATION	59 60
21.	YNCHRONOUS ARCHIVING .1 ARCHIVE PUSH	
22 Bac	CKUP FROM A STANDBY	72
23 Hpa	GRADING POSTGRESOI	74

TABLE OF CONTENTS 1. INTRODUCTION

# 1 Introduction

This user guide is intended to be followed sequentially from beginning to end — each section depends on the last. For example, the BACKUP section relies on setup that is performed in the QUICK START section. Once pgBackRest is up and running then skipping around is possible but following the user guide in order is recommended the first time through.

Although the examples are targeted at RHEL/CentOS 7-8 and PostgreSQL 9.6-11, it should be fairly easy to apply this guide to any Unix distribution and PostgreSQL version. The only OS-specific commands are those to create, start, stop, and drop PostgreSQL clusters. The pgBackRest commands will be the same on any Unix system though the location to install the executable may vary.

Configuration information and documentation for PostgreSQL can be found in the PostgreSQL MANUAL.

A somewhat novel approach is taken to documentation in this user guide. Each command is run on a virtual machine when the documentation is built from the XML source. This means you can have a high confidence that the commands work correctly in the order presented. Output is captured and displayed below the command when appropriate. If the output is not included it is because it was deemed not relevant or was considered a distraction from the narrative.

All commands are intended to be run as an unprivileged user that has sudo privileges for both the root and postgres users. It's also possible to run the commands directly as their respective users without modification and in that case the sudo commands can be stripped off.

TABLE OF CONTENTS 2. CONCEPTS

# 2 Concepts

The following concepts are defined as they are relevant to pgBackRest, PostgreSQL, and this user guide.

### 2.1 Backup

A backup is a consistent copy of a database cluster that can be restored to recover from a hardware failure, to perform Point-In-Time Recovery, or to bring up a new standby.

**Full Backup**: pgBackRest copies the entire contents of the database cluster to the backup. The first backup of the database cluster is always a Full Backup. pgBackRest is always able to restore a full backup directly. The full backup does not depend on any files outside of the full backup for consistency.

**Differential Backup**: pgBackRest copies only those database cluster files that have changed since the last full backup. pgBackRest restores a differential backup by copying all of the files in the chosen differential backup and the appropriate unchanged files from the previous full backup. The advantage of a differential backup is that it requires less disk space than a full backup, however, the differential backup and the full backup must both be valid to restore the differential backup.

Incremental Backup: pgBackRest copies only those database cluster files that have changed since the last backup (which can be another incremental backup, a differential backup, or a full backup). As an incremental backup only includes those files changed since the prior backup, they are generally much smaller than full or differential backups. As with the differential backup, the incremental backup depends on other backups to be valid to restore the incremental backup. Since the incremental backup includes only those files since the last backup, all prior incremental backups back to the prior differential, the prior differential backup, and the prior full backup must all be valid to perform a restore of the incremental backup. If no differential backup exists then all prior incremental backups back to the prior full backup, which must exist, and the full backup itself must be valid to restore the incremental backup.

### 2.2 Restore

A restore is the act of copying a backup to a system where it will be started as a live database cluster. A restore requires the backup files and one or more WAL segments in order to work correctly.

# 2.3 Write Ahead Log (WAL)

WAL is the mechanism that PostgreSQL uses to ensure that no committed changes are lost. Transactions are written sequentially to the WAL and a transaction is considered to be committed when those writes are flushed to disk. Afterwards, a background process writes the changes into the main database cluster files (also known as the heap). In the event of a crash, the WAL is replayed to make the database consistent.

TABLE OF CONTENTS 2. CONCEPTS

WAL is conceptually infinite but in practice is broken up into individual 16MB files called segments. WAL segments follow the naming convention 0000001000001E000000FE where the first 8 hexadecimal digits represent the timeline and the next 16 digits are the logical sequence number (LSN).

# 2.4 Encryption

Encryption is the process of converting data into a format that is unrecognizable unless the appropriate password (also referred to as passphrase) is provided.

pgBackRest will encrypt the repository based on a user-provided password, thereby preventing unauthorized access to data stored within the repository.

# 3 Upgrading pgBackRest

# 3.1 Upgrading pgBackRest from v1 to v2

Upgrading from v1 to v2 is fairly straight-forward. The repository format has not changed and all non-deprecated options from v1 are accepted, so for most installations it is simply a matter of installing the new version.

However, there are a few caveats:

- The deprecated thread-max option is no longer valid. Use process-max instead.
- The deprecated archive-max-mb option is no longer valid. This has been replaced with the archive-push-queue-max option which has different semantics.
- The default for the backup-user option has changed from backrest to pgbackrest.
- In v2.02 the default location of the pgBackRest configuration file has changed from /etc/pgbackrest. to /etc/pgbackrest/pgbackrest.conf. If /etc/pgbackrest/pgbackrest.conf does not exist, the /etc/pgbackrest.conf file will be loaded instead, if it exists.

Many option names have changed to improve consistency although the old names from v1 are still accepted. In general,  $db-\star$  options have been renamed to  $pg-\star$  and  $backup-\star/retention-\star$  options have been renamed to  $repo-\star$  when appropriate.

PostgreSQL and repository options must be indexed when using the new names introduced in v2, e.g. pg1-host, pg1-path, repo1-path, repo1-type, etc. Only one repository is allowed currently but more flexibility is planned for v2.

TABLE OF CONTENTS 4. BUILD

### 4 Build

RHEL/CentOS 7-8 packages for pgBackRest are available from CRUNCHY DATA or YUM.POSTGRESQL.ORG, but it is also easy to download the source and install manually.

When building from source it is best to use a build host rather than building on production. Many of the tools required for the build should generally not be installed in production. pgBackRest consists of a single executable so it is easy to copy to a new host once it is built.

build — Download version 2.34 of pgBackRest to pre-created /build path

```
wget -q -0 - \
  https://github.com/pgbackrest/pgbackrest/archive/release/2.34.tar.gz | \
  tar zx -C /build
```

#### build — Install build dependencies

```
sudo yum install make gcc postgresql10-devel \
openssl-devel libxml2-devel lz4-devel libzstd-devel bzip2-devel
```

#### build — Configure and compile pgBackRest

```
cd /build/pgbackrest-release-2.34/src && ./configure && make
```

TABLE OF CONTENTS 5. INSTALLATION

# 5 Installation

A new host named **pg1** is created to contain the demo cluster and run pgBackRest examples.

pgBackRest needs to be installed from a package or installed manually as shown here.

#### build — Install dependencies

```
sudo yum install postgresql-libs
```

### pg-primary — Copy pgBackRest binary from build host

```
sudo scp build:/build/pgbackrest-release-2.34/src/pgbackrest /usr/bin sudo chmod 755 /usr/bin/pgbackrest
```

pgBackRest requires log and configuration directories and a configuration file.

### pg-primary — Create pgBackRest configuration file and directories

```
sudo mkdir -p -m 770 /var/log/pgbackrest
sudo chown postgres:postgres /var/log/pgbackrest
sudo mkdir -p /etc/pgbackrest
sudo mkdir -p /etc/pgbackrest/conf.d
sudo touch /etc/pgbackrest/pgbackrest.conf
sudo chmod 640 /etc/pgbackrest/pgbackrest.conf
sudo chown postgres:postgres /etc/pgbackrest/pgbackrest.conf
```

pgBackRest should now be properly installed but it is best to check. If any dependencies were missed then you will get an error when running pgBackRest from the command line.

#### pg-primary — Make sure the installation worked

```
sudo -u postgres pgbackrest
Output:
pgBackRest 2.34 - General help
Usage:
  pgbackrest [options] [command]
Commands:
  archive-get Get a WAL segment from the archive.
  archive-push Push a WAL segment to the archive.
             Backup a database cluster.
  backup
  check
              Check the configuration.
  expire
              Expire backups that exceed retention.
  help
              Get help.
  info
              Retrieve information about backups.
              Get a file from a repository.
  repo-get
  repo-ls List files in a repository.
```

TABLE OF CONTENTS 5. INSTALLATION

restore Restore a database cluster.

stanza-create Create the required stanza data.

stanza-delete Delete a stanza. stanza-upgrade Upgrade a stanza.

start Allow pgBackRest processes to run.

stop Stop pgBackRest processes from running.

version Get version.

Use 'pgbackrest help [command]' for more information.

# 6 Quick Start

The Quick Start section will cover basic configuration of pgBackRest and PostgreSQL and introduce the backup, restore, and info commands.

### 6.1 Setup Demo Cluster

Creating the demo cluster is optional but is strongly recommended, especially for new users, since the example commands in the user guide reference the demo cluster; the examples assume the demo cluster is running on the default port (i.e. 5432). The cluster will not be started until a later section because there is still some configuration to do.

### pg-primary — Create the demo cluster

```
sudo -u postgres /usr/pgsql-10/bin/initdb \
-D /var/lib/pgsql/10/data -k -A peer
```

By default PostgreSQL will only accept local connections. The examples in this guide will require connections from other servers so listen\_addresses is configured to listen on all interfaces. This may not be appropriate for secure installations.

```
pg-primary:/var/lib/pgsql/10/data/postgresql.conf — Set listen_addresses
listen_addresses = '*'
```

For demonstration purposes the log\_line\_prefix setting will be minimally configured. This keeps the log output as brief as possible to better illustrate important information.

```
pg-primary:/var/lib/pgsql/10/data/postgresql.conf — Set log_line_prefix
listen_addresses = '*'
log_line_prefix = ''
```

By default RHEL/CentOS 7-8 includes the day of the week in the log filename. This makes automating the user guide a bit more complicated so the log\_filename is set to a constant.

```
pg-primary:/var/lib/pgsql/10/data/postgresql.conf — Set log_filename
```

```
listen_addresses = '*'
log_filename = 'postgresql.log'
log_line_prefix = ''
```

# 6.2 Configure Cluster Stanza

A stanza is the configuration for a PostgreSQL database cluster that defines where it is located, how it will be backed up, archiving options, etc. Most db servers will only have one Postgres database cluster

and therefore one stanza, whereas backup servers will have a stanza for every database cluster that needs to be backed up.

It is tempting to name the stanza after the primary cluster but a better name describes the databases contained in the cluster. Because the stanza name will be used for the primary and all replicas it is more appropriate to choose a name that describes the actual function of the cluster, such as app or dw, rather than the local cluster name, such as main or prod.

The name 'demo' describes the purpose of this cluster accurately so that will also make a good stanza name.

pgBackRest needs to know where the base data directory for the PostgreSQL cluster is located. The path can be requested from PostgreSQL directly but in a recovery scenario the PostgreSQL process will not be available. During backups the value supplied to pgBackRest will be compared against the path that PostgreSQL is running on and they must be equal or the backup will return an error. Make sure that pg-path is exactly equal to data\_directory in postgresql.conf.

By default RHEL/CentOS 7-8 stores clusters in /var/lib/pgsql/[version]/data so it is easy to determine the correct path for the data directory.

When creating the /etc/pgbackrest/pgbackrest.conf file, the database owner (usually postgres) must be granted read privileges.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure the PostgreSQL cluster data directory

[demo]
pg1-path=/var/lib/pgsq1/10/data

pgBackRest configuration files follow the Windows INI convention. Sections are denoted by text in brackets and key/value pairs are contained in each section. Lines beginning with # are ignored and can be used as comments.

There are multiple ways the pgBackRest configuration files can be loaded:

- config and config-include-path are default: the default config file will be loaded, if it exists, and \*.conf files in the default config include path will be appended, if they exist.
- config option is specified: only the specified config file will be loaded and is expected to exist.
- config-include-path is specified: \*.conf files in the config include path will be loaded and the path is required to exist. The default config file will be be loaded if it exists. If it is desirable to load only the files in the specified config include path, then the --no-config option can also be passed.
- config and config-include-path are specified: using the user-specified values, the config file will be loaded and \*.conf files in the config include path will be appended. The files are expected to exist.
- config-path is specified: this setting will override the base path for the default location of the config file and/or the base path of the default config-include-path setting unless the config and/or config-include-path option is explicitly set.

The files are concatenated as if they were one big file; order doesn't matter, but there is precedence based on sections. The precedence (highest to lowest) is:

- [stanza:command]
- [stanza]
- [global:command]
- [global]

**NOTE:** --config-include-path and --config-path are command-line only options.

pgBackRest can also be configured using environment variables as described in the COMMAND REF-ERENCE.

### pg-primary — Configure log-path using the environment

```
sudo -u postgres bash -c '\
export PGBACKREST_LOG_PATH=/path/set/by/env && \
pgbackrest --log-level-console=error help backup log-path'

Output:

pgBackRest 2.34 - 'backup' command - 'log-path' option help

Path where log files are stored.

The log path provides a location for pgBackRest to store log files. Note that if log-level-file=off then no log path is required.

current: /path/set/by/env default: /var/log/pgbackrest
```

# 6.3 Create the Repository

The repository is where pgBackRest stores backups and archives WAL segments.

It may be difficult to estimate in advance how much space you'll need. The best thing to do is take some backups then record the size of different types of backups (full/incr/diff) and measure the amount of WAL generated per day. This will give you a general idea of how much space you'll need, though of course requirements will likely change over time as your database evolves.

For this demonstration the repository will be stored on the same host as the PostgreSQL server. This is the simplest configuration and is useful in cases where traditional backup software is employed to backup the database host.

#### pg-primary — Create the pgBackRest repository

```
sudo mkdir -p /var/lib/pgbackrest
```

```
sudo chmod 750 /var/lib/pgbackrest
sudo chown postgres:postgres /var/lib/pgbackrest
```

The repository path must be configured so pgBackRest knows where to find it.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure the pgBackRest repository path

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-path=/var/lib/pgbackrest
```

Multiple repositories may also be configured. See MULTIPLE REPOSITORIES for details.

# 6.4 Configure Archiving

Backing up a running PostgreSQL cluster requires WAL archiving to be enabled. Note that *at least* one WAL segment will be created during the backup process even if no explicit writes are made to the cluster.

pg-primary:/var/lib/pgsql/10/data/postgresql.conf — Configure archive settings

```
archive_command = 'pgbackrest --stanza=demo archive-push %p'
archive_mode = on
listen_addresses = '*'
log_filename = 'postgresql.log'
log_line_prefix = ''
max_wal_senders = 3
wal_level = replica
```

%p is how PostgreSQL specifies the location of the WAL segment to be archived. Setting wal\_level to at least replica and increasing max\_wal\_senders is a good idea even if there are currently no replicas as this will allow them to be added later without restarting the primary cluster.

The PostgreSQL cluster must be restarted after making these changes and before performing a backup.

```
pg-primary — Restart the demo cluster
```

```
sudo systemctl restart postgresql-10.service
```

When archiving a WAL segment is expected to take more than 60 seconds (the default) to reach the pgBackRest repository, then the pgBackRest archive-timeout option should be increased. Note that this option is not the same as the PostgreSQL archive\_timeout option which is used to force a WAL segment switch; useful for databases where there are long periods of inactivity. For more information on the PostgreSQL archive\_timeout option, see PostgreSQL WRITE AHEAD LOG.

The archive-push command can be configured with its own options. For example, a lower compression level may be set to speed archiving without affecting the compression used for backups.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Config archive-push to use a lower compression
level

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-path=/var/lib/pgbackrest

[global:archive-push]
compress-level=3
```

This configuration technique can be used for any command and can even target a specific stanza, e.g. demo:archive-push.

# 6.5 Configure Retention

pgBackRest expires backups based on retention options.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure retention to 2 full backups

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2

[global:archive-push]
compress-level=3
```

More information about retention can be found in the RETENTION section.

# 6.6 Configure Repository Encryption

The repository will be configured with a cipher type and key to demonstrate encryption. Encryption is always performed client-side even if the repository type (e.g. S3 or other object store) supports encryption.

It is important to use a long, random passphrase for the cipher key. A good way to generate one is to run: openssl rand -base64 48.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure pgBackRest repository encryption

```
[demo]
pg1-path=/var/lib/pgsql/10/data
```

```
[global]
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjf0
repo1-cipher-type=aes-256-cbc
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
[global:archive-push]
compress-level=3
```

Once the repository has been configured and the stanza created and checked, the repository encryption settings cannot be changed.

### 6.7 Create the Stanza

The stanza-create command must be run to initialize the stanza. It is recommended that the check command be run after stanza-create to ensure archiving and backups are properly configured.

### **pg-primary** — Create the stanza and check the configuration

# 6.8 Check the Configuration

The check command validates that pgBackRest and the archive\_command setting are configured correctly for archiving and backups for the specified stanza. It will attempt to check all repositories and databases that are configured for the host on which the command is run. It detects misconfigurations, particularly in archiving, that result in incomplete backups because required WAL segments did not reach the archive. The command can be run on the PostgreSQL or repository host. The command may also be run on the standby host, however, since pg\_switch\_xlog()/pg\_switch\_wal() cannot be performed on the standby, the command will only test the repository configuration.

Note that pg\_create\_restore\_point('pgBackRest Archive Check') and pg\_switch\_xlog()/pg\_switch\_wal() are called to force PostgreSQL to archive a WAL segment. Restore points are only supported in PostgreSQL  $\geq$  9.1 so for older versions the check

command may fail if there has been no write activity since the last log rotation, therefore it is recommended that activity be generated by the user if there have been no writes since the last WAL switch before running the check command.

### pg-primary — Check the configuration

# 6.9 Perform a Backup

To perform a backup of the PostgreSQL cluster run pgBackRest with the backup command.

#### pg-primary — Backup the demo cluster

```
sudo -u postgres pgbackrest --stanza=demo \
  --log-level-console=info backup
Output:
P00 INFO: backup command begin 2.34: --exec-id=740-6aaf16cb --log-level-console=
  info --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsq1/10/
  data --repol-cipher-pass=<redacted> --repol-cipher-type=aes-256-cbc --repol-
  path=/var/lib/pgbackrest --repol-retention-full=2 --stanza=demo
P00 WARN: no prior backup exists, incr backup has been changed to full
P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the next
  regular checkpoint completes
[filtered 946 lines of output]
P01 INFO: backup file /var/lib/pqsql/10/data/base/1/12795 (0B, 100%)
P01 INFO: backup file /var/lib/pgsql/10/data/base/1/12790 (0B, 100%)
P00 INFO: full backup size = 22.4MB
P00 INFO: execute non-exclusive pg_stop_backup() and wait for all WAL segments to
  archive
[filtered 4 lines of output]
```

By default pgBackRest will attempt to perform an incremental backup. However, an incremental backup must be based on a full backup and since no full backup existed pgBackRest ran a full backup instead.

The type option can be used to specify a full or differential backup.

### pg-primary — Differential backup of the demo cluster

This time there was no warning because a full backup already existed. While incremental backups can be based on a full *or* differential backup, differential backups must be based on a full backup. A full backup can be performed by running the backup command with --type=full.

More information about the backup command can be found in the BACKUP section.

# 6.10 Schedule a Backup

Backups can be scheduled with utilities such as cron.

In the following example, two cron jobs are configured to run; full backups are scheduled for 6:30 AM every Sunday with differential backups scheduled for 6:30 AM Monday through Saturday. If this crontab is installed for the first time mid-week, then pgBackRest will run a full backup the first time the differential job is executed, followed the next day by a differential backup.

#### crontab:

```
#m h dom mon dow command

30 06 * * 0 pgbackrest --type=full --stanza=demo backup

30 06 * * 1-6 pgbackrest --type=diff --stanza=demo backup
```

Once backups are scheduled it's important to configure retention so backups are expired on a regular schedule, see RETENTION.

# 6.11 Backup Information

Use the info command to get information about backups.

### pg-primary — Get info for the demo cluster

```
sudo -u postgres pgbackrest info
Output:
stanza: demo
  status: ok
  cipher: aes-256-cbc
  db (current)
    full backup: 20210623-170813F
      timestamp start/stop: 2021-06-23 17:08:13 / 2021-06-23 17:08:17
      database size: 22.4MB, database backup size: 22.4MB
      repol: backup set size: 2.7MB, backup size: 2.7MB
    diff backup: 20210623-170813F 20210623-170819D
      timestamp start/stop: 2021-06-23 17:08:19 / 2021-06-23 17:08:21
      database size: 22.4MB, database backup size: 8.8KB
      repol: backup set size: 2.7MB, backup size: 800B
      backup reference list: 20210623-170813F
```

The info command operates on a single stanza or all stanzas. Text output is the default and gives a human-readable summary of backups for the stanza(s) requested. This format is subject to change with any release.

For machine-readable output use --output=json. The JSON output contains far more information than the text output and is kept stable unless a bug is found.

Each stanza has a separate section and it is possible to limit output to a single stanza with the <code>--stanza</code> option. The stanza 'status' gives a brief indication of the stanza's health. If this is 'ok' then pgBackRest is functioning normally. If there are multiple repositories, then a status of 'mixed' indicates that the stanza is not in a healthy state on one or more of the repositories; in this case the state of the stanza will be detailed per repository. For cases in which an error on a repository occurred that is not one of the known error codes, then an error code of 'other' will be used and the full error details will be provided. The 'wal archive min/max' shows the minimum and maximum WAL currently stored in the archive and, in the case of multiple repositories, will be reported across all repositories unless the <code>--repo</code> option is set. Note that there may be gaps due to archive retention policies or other reasons.

The 'backup/expire running' message will appear beside the 'status' information if one of those commands is currently running on the host.

The backups are displayed oldest to newest. The oldest backup will *always* be a full backup (indicated by an  $\mathbb{F}$  at the end of the label) but the newest backup can be full, differential (ends with  $\mathbb{D}$ ), or incremental (ends with  $\mathbb{I}$ ).

The 'timestamp start/stop' defines the time period when the backup ran. The 'timestamp stop' can be used to determine the backup to use when performing Point-In-Time Recovery. More information about Point-In-Time Recovery can be found in the POINT-IN-TIME RECOVERY section.

The 'wal start/stop' defines the WAL range that is required to make the database consistent when restoring. The backup command will ensure that this WAL range is in the archive before completing.

The 'database size' is the full uncompressed size of the database while 'database backup size' is the amount of data in the database to actually back up (these will be the same for full backups).

The 'repo' indicates in which repository this backup resides. The 'backup set size' includes all the files from this backup and any referenced backups in the repository that are required to restore the database from this backup while 'backup size' includes only the files in this backup (these will also be the same for full backups). Repository sizes reflect compressed file sizes if compression is enabled in pgBackRest or the filesystem.

The 'backup reference list' contains the additional backups that are required to restore this backup.

### 6.12 Restore a Backup

Backups can protect you from a number of disaster scenarios, the most common of which are hardware failure and data corruption. The easiest way to simulate data corruption is to remove an important PostgreSQL cluster file.

pg-primary — Stop the demo cluster and delete the pg\_control file

```
sudo systemctl stop postgresql-10.service
sudo -u postgres rm /var/lib/pgsql/10/data/global/pg_control
```

Starting the cluster without this important file will result in an error.

### **pg-primary** — Attempt to start the corrupted demo cluster

```
Jun 23 17:08:23 pg-primary systemd[1]: Unit postgresql-10.service entered failed
    state.
Jun 23 17:08:23 pg-primary systemd[1]: postgresql-10.service failed.
```

To restore a backup of the PostgreSQL cluster run pgBackRest with the restore command. The cluster needs to be stopped (in this case it is already stopped) and all files must be removed from the PostgreSQL data directory.

### pg-primary — Remove old files from demo cluster

```
sudo -u postgres find /var/lib/pgsql/10/data -mindepth 1 -delete
```

### pg-primary — Restore the demo cluster and start PostgreSQL

```
sudo -u postgres pgbackrest --stanza=demo restore sudo systemctl start postgresql-10.service
```

This time the cluster started successfully since the restore replaced the missing pg\_control file.

More information about the restore command can be found in the RESTORE section.

TABLE OF CONTENTS 7. BACKUP

# 7 Backup

The Backup section introduces additional backup command features not covered in the QUICK START - PERFORM A BACKUP section.

### 7.1 Fast Start Option

By default pgBackRest will wait for the next regularly scheduled checkpoint before starting a backup. Depending on the <code>checkpoint\_timeout</code> and <code>checkpoint\_segments</code> settings in PostgreSQL it may be quite some time before a checkpoint completes and the backup can begin.

### pg-primary — Incremental backup of the demo cluster with the regularly scheduled checkpoint

```
sudo -u postgres pgbackrest --stanza=demo --type=incr \
    --log-level-console=info backup

Output:

P00 INFO: backup command begin 2.34: --exec-id=1009-30fbcdd2 --log-level-console=
    info --log-level-stderr=off --no-log-timestamp --pgl-path=/var/lib/pgsql/10/
    data --repol-cipher-pass=<redacted> --repol-cipher-type=aes-256-cbc --repol-
    path=/var/lib/pgbackrest --repol-retention-full=2 --stanza=demo --type=incr

P00 INFO: last backup label = 20210623-170813F_20210623-170819D, version = 2.34

P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the next
    regular checkpoint completes

P00 INFO: backup start archive = 0000000200000000000000, lsn = 0/5000028

P00 WARN: a timeline switch has occurred since the 20210623-170813F_20210623
    -170819D backup, enabling delta checksum
    [filtered 10 lines of output]
```

When <code>--start-fast</code> is passed on the command-line or <code>start-fast=y</code> is set in <code>/etc/pgbackrest/pgbackrest.conf</code> an immediate checkpoint is requested and the backup will start more quickly. This is convenient for testing and for ad-hoc backups. For instance, if a backup is being taken at the beginning of a release window it makes no sense to wait for a checkpoint. Since regularly scheduled backups generally only happen once per day it is unlikely that enabling the <code>start-fast</code> in <code>/etc/pgbackrest/pgbackrest.conf</code> will negatively affect performance, however for high-volume transactional systems you may want to pass <code>--start-fast</code> on the command-line instead. Alternately, it is possible to override the setting in the configuration file by passing <code>--no-start-fast</code> on the command-line.

#### pg-primary:/etc/pgbackrest/pgbackrest.conf — Enable the start-fast option

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjf0
```

TABLE OF CONTENTS 7. BACKUP

```
repol-cipher-type=aes-256-cbc
repol-path=/var/lib/pgbackrest
repol-retention-full=2
start-fast=y

[global:archive-push]
compress-level=3
```

### pg-primary — Incremental backup of the demo cluster with an immediate checkpoint

```
sudo -u postgres pgbackrest --stanza=demo --type=incr \
    --log-level-console=info backup

Output:

P00 INFO: backup command begin 2.34: --exec-id=1062-e713c7ae --log-level-console=
    info --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsql/10/
    data --repo1-cipher-pass=<redacted> --repo1-cipher-type=aes-256-cbc --repo1-
    path=/var/lib/pgbackrest --repo1-retention-full=2 --stanza=demo --start-fast --
    type=incr

P00 INFO: last backup label = 20210623-170813F_20210623-170828I, version = 2.34

P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the
    requested immediate checkpoint completes

P00 INFO: backup start archive = 00000002000000000000, lsn = 0/6000028

P01 INFO: backup file /var/lib/pgsql/10/data/global/pg_control (8KB, 86%) checksum
    b3f36ac3d9a291dff84cbb4c9c19c2a425f1d9ed
    [filtered 9 lines of output]
```

### 7.2 Archive Timeout

During an online backup pgBackRest waits for WAL segments that are required for backup consistency to be archived. This wait time is governed by the pgBackRest archive-timeout option which defaults to 60 seconds. If archiving an individual segment is known to take longer then this option should be increased.

TABLE OF CONTENTS 8. MONITORING

# 8 Monitoring

Monitoring is an important part of any production system. There are many tools available and pgBack-Rest can be monitored on any of them with a little work.

pgBackRest can output information about the repository in JSON format which includes a list of all backups for each stanza and WAL archive info.

# 8.1 In PostgreSQL

The PostgreSQL COPY command allows pgBackRest info to be loaded into a table. The following example wraps that logic in a function that can be used to perform real-time queries.

### pg-primary — Load pgBackRest info function for PostgreSQL

```
sudo -u postgres cat \
   /var/lib/pgsql/pgbackrest/doc/example/pgsql-pgbackrest-info.sql
Output:
-- An example of monitoring pgBackRest from within PostgreSQL
-- Use copy to export data from the pgBackRest info command into the jsonb
-- type so it can be queried directly by PostgreSQL.
-- Create monitor schema
create schema monitor;
-- Get pgBackRest info in JSON format
create function monitor.pgbackrest_info()
   returns jsonb AS $$
declare
   data jsonb;
begin
   -- Create a temp table to hold the JSON data
   create temp table temp_pgbackrest_data (data jsonb);
   -- Copy data into the table directly from the pgBackRest info command
   copy temp_pgbackrest_data (data)
      from program
         'pgbackrest --output=json info' (format text);
   select temp_pgbackrest_data.data
    into data
    from temp_pgbackrest_data;
   drop table temp_pgbackrest_data;
```

TABLE OF CONTENTS 8. MONITORING

```
return data;
end $$ language plpgsql;
sudo -u postgres psql -f \
    /var/lib/pgsql/pgbackrest/doc/example/pgsql-pgbackrest-info.sql
```

Now the monitor.pgbackrest\_info() function can be used to determine the last successful backup time and archived WAL for a stanza.

#### pg-primary — Query last successful backup time and archived WAL

```
sudo -u postgres cat \
   /var/lib/pgsql/pgbackrest/doc/example/pgsql-pgbackrest-query.sql
Output:
-- Get last successful backup for each stanza
-- Requires the monitor.pgbackrest_info function.
with stanza as
  select data->'name' as name,
       data->'backup'->(
          jsonb_array_length(data->'backup') - 1) as last_backup,
        data->'archive'->(
           jsonb_array_length(data->'archive') - 1) as current_archive
    from jsonb_array_elements(monitor.pgbackrest_info()) as data
select name,
    to timestamp(
        (last_backup->'timestamp'->>'stop')::numeric) as last_successful_backup,
     current_archive->>'max' as last_archived_wal
 from stanza;
sudo -u postgres psgl -f \
  /var/lib/pgsql/pgbackrest/doc/example/pgsql-pgbackrest-query.sql
Output:
 name | last_successful_backup | last_archived_wal
       .+----
"demo" | 2021-06-23 17:08:34+00 | 00000002000000000000000
(1 row)
```

# 9 Retention

Generally it is best to retain as many backups as possible to provide a greater window for POINT-IN-TIME RECOVERY, but practical concerns such as disk space must also be considered. Retention options remove older backups once they are no longer needed.

pgBackRest does full backup rotation based on the retention type which can be a count or a time period. When a count is specified, then expiration is not concerned with when the backups were created but with how many must be retained. Differential and Incremental backups are count-based but will always be expired when the backup they depend on is expired. See sections Full Backup Retention and Differential Backup Retention for details and examples. Archived WAL is retained by default for backups that have not expired, however, although not recommended, this schedule can be modified per repository with the retention-archive options. See section Archive Retention for details and examples.

The <code>expire</code> command is run automatically after each successful backup and can also be run by the user. When run by the user, expiration will occur as defined by the retention settings for each configured repository. If the -repo option is provided, expiration will occur only on the specified repository. Expiration can also be limited by the user to a specific backup set with the -set option and, unless the -repo option is specified, all repositories will be searched and any matching the set criteria will be expired. It should be noted that the archive retention schedule will be checked and performed any time the <code>expire</code> command is run.

# 9.1 Full Backup Retention

The repol-retention-full-type determines how the option repol-retention-full is interpreted; either as the count of full backups to be retained or how many days to retain full backups. New backups must be completed before expiration will occur — that means if repol-retention-full-type=count and repol-retention-full=2 then there will be three full backups stored before the oldest one is expired, or if repol-retention-full-type=time and repol-retention-full=20 then there must be one full backup that is at least 20 days old before expiration can occur.

 $\textbf{pg-primary:} / \texttt{etc/pgbackrest/pgbackrest.conf} - \textit{Configure} \; \texttt{repol-retention-full}$ 

```
[demo]
pg1-path=/var/lib/pgsq1/10/data

[global]
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repo1-cipher-type=aes-256-cbc
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y

[global:archive-push]
```

```
compress-level=3
```

Backup repol-retention-full=2 but currently there is only one full backup so the next full backup to run will not expire any full backups.

#### pg-primary — Perform a full backup

Archive *is* expired because WAL segments were generated before the oldest backup. These are not useful for recovery — only WAL segments generated after a backup can be used to recover that backup.

#### pg-primary — Perform a full backup

```
sudo -u postgres pgbackrest --stanza=demo --type=full \
   --log-level-console=info backup
Output:
     [filtered 956 lines of output]
P00 INFO: backup command end: completed successfully
P00 INFO: expire command begin 2.34: --exec-id=1277-e2852eb5 --log-level-console=
   info --log-level-stderr=off --no-log-timestamp --repo1-cipher-pass=<redacted>
   --repo1-cipher-type=aes-256-cbc --repo1-path=/var/lib/pgbackrest --repo1-
   retention-full=2 --stanza=demo
P00 INFO: repo1: expire full backup set 20210623-170813F, 20210623-170813
   F_20210623-170819D, 20210623-170813F_20210623-170828I, 20210623-170813
   F_20210623-170832I
P00 INFO: repo1: remove expired backup 20210623-170813F_20210623-170832I
P00 INFO: repo1: remove expired backup 20210623-170813F_20210623-170828I
P00 INFO: repo1: remove expired backup 20210623-170813F_20210623-170819D
P00 INFO: repo1: remove expired backup 20210623-170813F
P00 INFO: repo1: 10-1 remove archive, start = 0000000100000000, stop =
   00000020000000000000007
P00 INFO: expire command end: completed successfully
```

The 20210623-170813F full backup is expired and archive retention is based on the 20210623-170838F which is now the oldest full backup.

### 9.2 Differential Backup Retention

Set repol-retention-diff to the number of differential backups required. Differentials only rely on the prior full backup so it is possible to create a "rolling" set of differentials for the last day or more. This allows quick restores to recent points-in-time but reduces overall space consumption.

**pg-primary**:/etc/pgbackrest/pgbackrest.conf — Configure repol-retention-diff

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repo1-cipher-type=aes-256-cbc
repo1-path=/var/lib/pgbackrest
repo1-retention-diff=1
repo1-retention-full=2
start-fast=y

[global:archive-push]
compress-level=3
```

Backup repol-retention-diff=1 so two differentials will need to be performed before one is expired. An incremental backup is added to demonstrate incremental expiration. Incremental backups cannot be expired independently — they are always expired with their related full or differential backup.

#### pg-primary — Perform differential and incremental backups

```
sudo -u postgres pgbackrest --stanza=demo --type=diff backup
sudo -u postgres pgbackrest --stanza=demo --type=incr backup
```

Now performing a differential backup will expire the previous differential and incremental backups leaving only one differential backup.

#### pg-primary — Perform a differential backup

```
sudo -u postgres pgbackrest --stanza=demo --type=diff \
    --log-level-console=info backup

Output:

    [filtered 12 lines of output]

P00 INFO: backup command end: completed successfully

P00 INFO: expire command begin 2.34: --exec-id=1398-96d54e46 --log-level-console=
    info --log-level-stderr=off --no-log-timestamp --repo1-cipher-pass=<redacted>
    --repo1-cipher-type=aes-256-cbc --repo1-path=/var/lib/pgbackrest --repo1-
    retention-diff=1 --repo1-retention-full=2 --stanza=demo
```

```
P00 INFO: repo1: expire diff backup set 20210623-170844F_20210623-170850D, 20210623-170844F_20210623-170854I
P00 INFO: repo1: remove expired backup 20210623-170844F_20210623-170854I
P00 INFO: repo1: remove expired backup 20210623-170844F_20210623-170850D
P00 INFO: expire command end: completed successfully
```

### 9.3 Archive Retention

Although pgBackRest automatically removes archived WAL segments when expiring backups (the default expires WAL for full backups based on the repol-retention-full option), it may be useful to expire archive more aggressively to save disk space. Note that full backups are treated as differential backups for the purpose of differential archive retention.

Expiring archive will never remove WAL segments that are required to make a backup consistent. However, since Point-in-Time-Recovery (PITR) only works on a continuous WAL stream, care should be taken when aggressively expiring archive outside of the normal backup expiration process. To determine what will be expired without actually expiring anything, the dry-run option can be provided on the command line with the expire command.

**pg-primary**:/etc/pgbackrest/pgbackrest.conf — Configure repol-retention-diff

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repo1-cipher-type=aes-256-cbc
repo1-path=/var/lib/pgbackrest
repo1-retention-diff=2
repo1-retention-full=2
start-fast=y

[global:archive-push]
compress-level=3
```

#### pg-primary — Perform differential backup

```
P00 INFO: backup command end: completed successfully
P00 INFO: expire command begin 2.34: --exec-id=1494-54619900 --log-level-console=
info --log-level-stderr=off --no-log-timestamp --repo1-cipher-pass=<redacted>
--repo1-cipher-type=aes-256-cbc --repo1-path=/var/lib/pgbackrest --repo1-
retention-diff=2 --repo1-retention-full=2 --stanza=demo
P00 INFO: expire command end: completed successfully
```

### pg-primary — Expire archive

```
sudo -u postgres pgbackrest --stanza=demo --log-level-console=detail \
  --repol-retention-archive-type=diff --repol-retention-archive=1 expire
Output:
P00 INFO: expire command begin 2.34: --exec-id=1538-b9648b9b --log-level-console=
  detail --log-level-stderr=off --no-log-timestamp --repo1-cipher-pass=<redacted>
   --repol-cipher-type=aes-256-cbc --repol-path=/var/lib/pgbackrest --repol-
  retention-archive=1 --repol-retention-archive-type=diff --repol-retention-diff
  =2 --repo1-retention-full=2 --stanza=demo
P00 DETAIL: repol: 10-1 archive retention on backup 20210623-170838F, start =
  P00 DETAIL: repol: 10-1 archive retention on backup 20210623-170844F, start =
  P00 DETAIL: repol: 10-1 archive retention on backup 20210623-170844F_20210623
  -170856D, start = 0000000200000000000000D, stop = 00000002000000000000D
P00 DETAIL: repol: 10-1 archive retention on backup 20210623-170844F 20210623
  P00 INFO: repo1: 10-1 remove archive, start = 00000002000000000000000A, stop =
  000000020000000000000000C
P00 INFO: repo1: 10-1 remove archive, start = 000000020000000000000000E, stop =
  0000000200000000000000000F
P00 INFO: expire command end: completed successfully
```

The 20210623-170844F\_20210623-170856D differential backup has archived WAL segments that must be retained to make the older backups consistent even though they cannot be played any further forward with PITR. WAL segments generated after 20210623-170844F\_20210623-170856D but before 20210623-170844F\_20210623-170901D are removed. WAL segments generated after the new backup 20210623-170844F\_20210623-170901D remain and can be used for PITR.

Since full backups are considered differential backups for the purpose of differential archive retention, if a full backup is now performed with the same settings, only the archive for that full backup is retained for PITR.

### 10 Restore

The restore command automatically defaults to selecting the latest backup from the first repository where backups exist (see QUICK START - RESTORE A BACKUP). The order in which the repositories are checked is dictated by the pgbackrest.conf (e.g. repo1 will be checked before repo2). To select from a specific repository, the --repo option can be passed (e.g. --repo=1). The --set option can be passed if a backup other than the latest is desired.

For PITR, --type=time must be provided and the target time specified with the --target option. If a backup is not specified via the --set option, then the configured repositories will be checked, in order, for a backup that contains the requested time. If no backup can be found, the latest backup from the first repository containing backups will be used. See Point-in-Time Recovery for more details and examples.

The following sections introduce additional restore command features.

# 10.1 File Ownership

If a restore is run as a non-root user (the typical scenario) then all files restored will belong to the user/group executing pgBackRest. If existing files are not owned by the executing user/group then an error will result if the ownership cannot be updated to the executing user/group. In that case the file ownership will need to be updated by a privileged user before the restore can be retried.

If a restore is run as the root user then pgBackRest will attempt to recreate the ownership recorded in the manifest when the backup was made. Only user/group **names** are stored in the manifest so the same names must exist on the restore host for this to work. If the user/group name cannot be found locally then the user/group of the PostgreSQL data directory will be used and finally root if the data directory user/group cannot be mapped to a name.

# 10.2 Delta Option

RESTORE A BACKUP in QUICK START required the database cluster directory to be cleaned before the restore could be performed. The delta option allows pgBackRest to automatically determine which files in the database cluster directory can be preserved and which ones need to be restored from the backup — it also *removes* files not present in the backup manifest so it will dispose of divergent changes. This is accomplished by calculating a SHA-1 cryptographic hash for each file in the database cluster directory. If the SHA-1 hash does not match the hash stored in the backup then that file will be restored. This operation is very efficient when combined with the process-max option. Since the PostgreSQL server is shut down during the restore, a larger number of processes can be used than might be desirable during a backup when the PostgreSQL server is running.

### pg-primary — Stop the demo cluster, perform delta restore

```
sudo systemctl stop postgresql-10.service
sudo -u postgres pgbackrest --stanza=demo --delta \
```

```
--log-level-console=detail restore

Output:

[filtered 2 lines of output]

P00 DETAIL: check '/var/lib/pgsql/10/data' exists

P00 DETAIL: remove 'global/pg_control' so cluster will not start if restore does not complete

P00 INFO: remove invalid files/links/paths from '/var/lib/pgsql/10/data'

P00 DETAIL: remove invalid file '/var/lib/pgsql/10/data/backup_label.old'

P00 DETAIL: remove invalid file '/var/lib/pgsql/10/data/base/12953/pg_internal.

init'

[filtered 997 lines of output]
```

#### pg-primary — Restart PostgreSQL

```
sudo systemctl start postgresql-10.service
```

### 10.3 Restore Selected Databases

There may be cases where it is desirable to selectively restore specific databases from a cluster backup. This could be done for performance reasons or to move selected databases to a machine that does not have enough space to restore the entire cluster backup.

To demonstrate this feature two databases are created: test1 and test2.

### pg-primary — Create two test databases

```
sudo -u postgres psql -c "create database test1;"

Output:

CREATE DATABASE
sudo -u postgres psql -c "create database test2;"

Output:

CREATE DATABASE
```

Each test database will be seeded with tables and data to demonstrate that recovery works with selective restore.

#### pg-primary — Create a test table in each database

```
sudo -u postgres psql -c "create table test1_table (id int); \
   insert into test1_table (id) values (1);" test1
Output:
```

```
INSERT 0 1
sudo -u postgres psql -c "create table test2_table (id int); \
   insert into test2_table (id) values (2);" test2
Output:
INSERT 0 1
```

A fresh backup is run so pgBackRest is aware of the new databases.

#### pg-primary — Perform a backup

```
sudo -u postgres pgbackrest --stanza=demo --type=incr backup
```

One of the main reasons to use selective restore is to save space. The size of the test1 database is shown here so it can be compared with the disk utilization after a selective restore.

#### pg-primary — Show space used by test1 database

```
sudo -u postgres du -sh /var/lib/pgsql/10/data/base/24576

Output:

7.5M /var/lib/pgsql/10/data/base/24576
```

If the database to restore is not known, use the info command set option to discover databases that are part of the backup set.

### pg-primary — Show database list for backup

Stop the cluster and restore only the test2 database. Built-in databases (template0, template1, and postgres) are always restored.

**WARNING:** Recovery may error unless --type=immediate is specified. This is because after consistency is reached PostgreSQL will flag zeroed pages as errors even for a full-page write. For PostgreSQL ≥ 13 the ignore\_invalid\_pages setting may be used to ignore invalid pages. In this case it is important to check the logs after recovery to ensure that no invalid pages were reported in the selected databases.

### pg-primary — Restore from last backup including only the test2 database

Once recovery is complete the test2 database will contain all previously created tables and data.

### pg-primary — Demonstrate that the test2 database was recovered

```
sudo -u postgres psql -c "select * from test2_table;" test2

Output:

id
----
2
(1 row)
```

The test1 database, despite successful recovery, is not accessible. This is because the entire database was restored as sparse, zeroed files. PostgreSQL can successfully apply WAL on the zeroed files but the database as a whole will not be valid because key files contain no data. This is purposeful to prevent the database from being accidentally used when it might contain partial data that was applied during WAL replay.

#### pg-primary — Attempting to connect to the test1 database will produce an error

```
sudo -u postgres psql -c "select * from test1_table;" test1

Output:

psql: FATAL: relation mapping file "base/24576/pg_filenode.map" contains invalid data
```

Since the test1 database is restored with sparse, zeroed files it will only require as much space as the amount of WAL that is written during recovery. While the amount of WAL generated during a backup and applied during recovery can be significant it will generally be a small fraction of the total database size, especially for large databases where this feature is most likely to be useful.

It is clear that the test1 database uses far less disk space during the selective restore than it would have if the entire database had been restored.

#### **pg-primary** — Show space used by test1 database after recovery

```
sudo -u postgres du -sh /var/lib/pgsql/10/data/base/24576

Output:

16K /var/lib/pgsql/10/data/base/24576
```

At this point the only action that can be taken on the invalid test1 database is drop database. pg-BackRest does not automatically drop the database since this cannot be done until recovery is complete and the cluster is accessible.

#### pg-primary — Drop the test1 database

```
sudo -u postgres psql -c "drop database test1;"
Output:
DROP DATABASE
```

Now that the invalid test1 database has been dropped only the test2 and built-in databases remain.

### **pg-primary** — List remaining databases

# 11 Point-in-Time Recovery

RESTORE A BACKUP in QUICK START performed default recovery, which is to play all the way to the end of the WAL stream. In the case of a hardware failure this is usually the best choice but for data corruption scenarios (whether machine or human in origin) Point-in-Time Recovery (PITR) is often more appropriate.

Point-in-Time Recovery (PITR) allows the WAL to be played from the last backup to a specified time, transaction id, or recovery point. For common recovery scenarios time-based recovery is arguably the most useful. A typical recovery scenario is to restore a table that was accidentally dropped or data that was accidentally deleted. Recovering a dropped table is more dramatic so that's the example given here but deleted data would be recovered in exactly the same way.

### pg-primary — Backup the demo cluster and create a table with very important data

It is important to represent the time as reckoned by PostgreSQL and to include timezone offsets. This reduces the possibility of unintended timezone conversions and an unexpected recovery result.

#### pg-primary — Get the time from PostgreSQL

```
sudo -u postgres psql -Atc "select current_timestamp"

Output:

2021-06-23 17:09:27.743988+00
```

Now that the time has been recorded the table is dropped. In practice finding the exact time that the table was dropped is a lot harder than in this example. It may not be possible to find the exact time, but some forensic work should be able to get you close.

#### pg-primary — Drop the important table

```
sudo -u postgres psql -c "begin; \
  drop table important_table; \
  commit; \
  select * from important_table;"
```

```
Output:

ERROR: relation "important_table" does not exist

LINE 1: ...le important_table; commit; select * from important_...
```

Now the restore can be performed with time-based recovery to bring back the missing table.

pg-primary — Stop PostgreSQL, restore the demo cluster to 2021-06-23 17:09:27.743988+00, and display recovery.conf

```
sudo systemctl stop postgresql-10.service
sudo -u postgres pgbackrest --stanza=demo --delta \
    --type=time "--target=2021-06-23 17:09:27.743988+00" \
    --target-action=promote restore
sudo -u postgres cat /var/lib/pgsql/10/data/recovery.conf

Output:

# Recovery settings generated by pgBackRest restore on 2021-06-23 17:09:30
restore_command = 'pgbackrest --stanza=demo archive-get %f "%p"'
recovery_target_time = '2021-06-23 17:09:27.743988+00'
recovery_target_action = 'promote'
```

pgBackRest has automatically generated the recovery settings in recovery.conf so PostgreSQL can be started immediately. %f is how PostgreSQL specifies the WAL segment it needs and %p is the location where it should be copied. Once PostgreSQL has finished recovery the table will exist again and can be queried.

#### pg-primary — Start PostgreSQL and check that the important table exists

```
sudo systemctl start postgresql-10.service
sudo -u postgres psql -c "select * from important_table"

Output:

   message
------
Important Data
(1 row)
```

The PostgreSQL log also contains valuable information. It will indicate the time and transaction where the recovery stopped and also give the time of the last transaction to be applied.

#### **pg-primary** — Examine the PostgreSQL log output

```
sudo -u postgres cat /var/lib/pgsql/10/data/log/postgresql.log

Output:
```

```
LOG: database system was interrupted; last known up at 2021-06-23 17:09:23 UTC
LOG: starting point-in-time recovery to 2021-06-23 17:09:27.743988+00
LOG: restored log file "00000004.history" from archive
LOG: restored log file "00000004000000000000013" from archive
[filtered 2 lines of output]
LOG: database system is ready to accept read only connections
LOG: restored log file "0000000400000000000014" from archive
LOG: recovery stopping before commit of transaction 564, time 2021-06-23
17:09:29.376929+00
LOG: redo done at 0/14020AC0
LOG: last completed transaction was at log time 2021-06-23 17:09:26.110232+00
LOG: selected new timeline ID: 5
LOG: archive recovery complete
[filtered 2 lines of output]
```

This example was rigged to give the correct result. If a backup after the required time is chosen then PostgreSQL will not be able to recover the lost table. PostgreSQL can only play forward, not backward. To demonstrate this the important table must be dropped (again).

#### **pg-primary** — Drop the important table (again)

```
sudo -u postgres psql -c "begin; \
    drop table important_table; \
    commit; \
    select * from important_table;"

Output:

ERROR: relation "important_table" does not exist

LINE 1: ...le important_table; commit; select * from important_...
^
```

Now take a new backup and attempt recovery from the new backup by specifying the --set option. The info command can be used to find the new backup label.

#### pg-primary — Perform a backup and get backup info

```
full backup: 20210623-170838F
  timestamp start/stop: 2021-06-23 17:08:38 / 2021-06-23 17:08:42
  database size: 22.4MB, database backup size: 22.4MB
  repol: backup set size: 2.7MB, backup size: 2.7MB
full backup: 20210623-170844F
  timestamp start/stop: 2021-06-23 17:08:44 / 2021-06-23 17:08:48
  database size: 22.4MB, database backup size: 22.4MB
  repol: backup set size: 2.7MB, backup size: 2.7MB
diff backup: 20210623-170844F_20210623-170901D
  timestamp start/stop: 2021-06-23 17:09:01 / 2021-06-23 17:09:03
  database size: 22.4MB, database backup size: 10.5KB
  repol: backup set size: 2.7MB, backup size: 1KB
  backup reference list: 20210623-170844F
incr backup: 20210623-170844F_20210623-170911I
  timestamp start/stop: 2021-06-23 17:09:11 / 2021-06-23 17:09:15
  wal start/stop: 00000003000000000000012 / 0000003000000000000012
  database size: 36.9MB, database backup size: 15MB
  repol: backup set size: 4.4MB, backup size: 1.8MB
  backup reference list: 20210623-170844F, 20210623-170844F_20210623-170901
diff backup: 20210623-170844F_20210623-170922D
  timestamp start/stop: 2021-06-23 17:09:22 / 2021-06-23 17:09:25
  database size: 29.7MB, database backup size: 7.8MB
  repol: backup set size: 3.5MB, backup size: 947.1KB
  backup reference list: 20210623-170844F
incr backup: 20210623-170844F_20210623-170936I
  timestamp start/stop: 2021-06-23 17:09:36 / 2021-06-23 17:09:39
  database size: 29.7MB, database backup size: 2MB
  repol: backup set size: 3.5MB, backup size: 218.5KB
  backup reference list: 20210623-170844F, 20210623-170844F_20210623-170922
    D
```

#### pg-primary — Attempt recovery from the specified backup

```
sudo systemctl stop postgresql-10.service
sudo -u postgres pgbackrest --stanza=demo --delta \
    --set=20210623-170844F_20210623-170936I \
    --type=time "--target=2021-06-23 17:09:27.743988+00" --target-action=promote
    restore
```

```
sudo systemctl start postgresql-10.service
sudo -u postgres psql -c "select * from important_table"

Output:

ERROR: relation "important_table" does not exist
LINE 1: select * from important_table

^
```

Looking at the log output it's not obvious that recovery failed to restore the table. The key is to look for the presence of the "recovery stopping before..." and "last completed transaction..." log messages. If they are not present then the recovery to the specified point-in-time was not successful.

#### pg-primary — Examine the PostgreSQL log output to discover the recovery was not successful

```
Sudo -u postgres cat /var/lib/pgsql/10/data/log/postgresql.log

Output:

LOG: database system was interrupted; last known up at 2021-06-23 17:09:37 UTC

LOG: starting point-in-time recovery to 2021-06-23 17:09:27.743988+00

LOG: restored log file "00000005.history" from archive

LOG: restored log file "0000000500000000000015" from archive

LOG: redo starts at 0/15000028

LOG: consistent recovery state reached at 0/150000F8

LOG: database system is ready to accept read only connections

LOG: redo done at 0/150000F8

[filtered 6 lines of output]
```

The default behavior for time-based restore, if the --set option is not specified, is to attempt to discover an earlier backup to play forward from. If a backup set cannot be found, then restore will default to the latest backup which, as shown earlier, may not give the desired result.

#### pg-primary — Stop PostgreSQL, restore from auto-selected backup, and start PostgreSQL

Now the log output will contain the expected "recovery stopping before..." and "last completed transaction..." messages showing that the recovery was successful.

#### pg-primary — Examine the PostgreSQL log output for log messages indicating success

```
sudo -u postgres cat /var/lib/pgsql/10/data/log/postgresql.log
Output:
LOG: database system was interrupted; last known up at 2021-06-23 17:09:23 UTC
LOG: starting point-in-time recovery to 2021-06-23 17:09:27.743988+00
LOG: restored log file "00000004.history" from archive
LOG: restored log file "00000004000000000000013" from archive
     [filtered 2 lines of output]
LOG: database system is ready to accept read only connections
LOG: restored log file "00000004000000000000014" from archive
LOG: recovery stopping before commit of transaction 564, time 2021-06-23
   17:09:29.376929+00
LOG: redo done at 0/14020AC0
LOG: last completed transaction was at log time 2021-06-23 17:09:26.110232+00
LOG: restored log file "00000005.history" from archive
LOG: restored log file "00000006.history" from archive
     [filtered 4 lines of output]
```

# 12 Multiple Repositories

Multiple repositories may be configured as demonstrated in S3 SUPPORT. A potential benefit is the ability to have a local repository for fast restores and a remote repository for redundancy.

Some commands, e.g. stanza-create/stanza-update, will automatically work with all configured repositories while others, e.g. STANZA-DELETE, will require a repository to be specified using the repo option. See the COMMAND REFERENCE for details on which commands require the repository to be specified.

Note that the repo option is not required when only repo1 is configured in order to maintain backward compatibility. However, the repo option *is* required when a single repo is configured as, e.g. repo2. This is to prevent command breakage if a new repository is added later.

The archive-push command will always push WAL to the archive in all configured repositories but backups will need to be scheduled individually for each repository. In many cases this is desirable since backup types and retention will vary by repository. Likewise, restores must specify a repository. It is generally better to specify a repository for restores that has low latency/cost even if that means more recovery time. Only restore testing can determine which repository will be most efficient.

# 13 Azure-Compatible Object Store Support

pgBackRest supports locating repositories in Azure-compatible object stores. The container used to store the repository must be created in advance — pgBackRest will not do it automatically. The repository can be located in the container root (/) but it's usually best to place it in a subpath so object store logs or other data can also be stored in the container without conflicts.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure Azure

```
[demo]
pg1-path=/var/lib/pgsgl/10/data
[global]
process-max=4
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repol-cipher-type=aes-256-cbc
repol-path=/var/lib/pgbackrest
repol-retention-diff=2
repol-retention-full=2
repo2-azure-account=pgbackrest
repo2-azure-container=demo-container
repo2-azure-key=YXpLZXk=
repo2-path=/demo-repo
repo2-retention-full=4
repo2-storage-host=blob.core.windows.net
repo2-type=azure
start-fast=y
[global:archive-push]
compress-level=3
```

Shared access signatures may be used by setting the repo2-azure-key-type option to sas and the repo2-azure-key option to the shared access signature token.

Commands are run exactly as if the repository were stored on a local disk.

#### pg-primary — Create the stanza

```
sudo -u postgres pgbackrest --stanza=demo --log-level-console=info stanza-create

Output:

[filtered 2 lines of output]

P00 INFO: stanza 'demo' already exists on repo1 and is valid

P00 INFO: stanza-create for stanza 'demo' on repo2

P00 INFO: stanza-create command end: completed successfully
```

File creation time in object stores is relatively slow so commands benefit by increasing process-max to parallelize file creation.

#### pg-primary — Backup the demo cluster

```
sudo -u postgres pgbackrest --stanza=demo --repo=2 \
   --log-level-console=info backup
Output:
P00 INFO: backup command begin 2.34: --exec-id=2824-5b812b31 --log-level-console=
  info --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsq1/10/
  data --process-max=4 --repo=2 --repo2-azure-account=<redacted> --repo2-azure-
  container=demo-container --repo2-azure-key=<redacted> --repo1-cipher-pass=
  redacted> --repo1-cipher-type=aes-256-cbc --repo1-path=/var/lib/pgbackrest --
   repo2-path=/demo-repo --repo1-retention-diff=2 --repo1-retention-full=2 --repo2
  -retention-full=4 --repo2-storage-host=blob.core.windows.net --repo2-type=azure
    --stanza=demo --start-fast
P00 WARN: no prior backup exists, incr backup has been changed to full
P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the
  requested immediate checkpoint completes
P00 INFO: backup start archive = 0000000700000000000015, 1sn = 0/15000028
     [filtered 1243 lines of output]
P01 INFO: backup file /var/lib/pgsql/10/data/base/1/12795 (0B, 100%)
P02 INFO: backup file /var/lib/pgsql/10/data/base/1/12790 (0B, 100%)
P00 INFO: full backup size = 29.7MB
P00 INFO: execute non-exclusive pg_stop_backup() and wait for all WAL segments to
  archive
P00 INFO: backup stop archive = 0000000700000000000015, lsn = 0/150000F8
     [filtered 4 lines of output]
```

# 14 S3-Compatible Object Store Support

pgBackRest supports locating repositories in S3-compatible object stores. The bucket used to store the repository must be created in advance — pgBackRest will not do it automatically. The repository can be located in the bucket root (/) but it's usually best to place it in a subpath so object store logs or other data can also be stored in the bucket without conflicts.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure S3

```
[demo]
pg1-path=/var/lib/pgsgl/10/data
[global]
process-max=4
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repol-cipher-type=aes-256-cbc
repol-path=/var/lib/pgbackrest
repol-retention-diff=2
repol-retention-full=2
repo2-azure-account=pqbackrest
repo2-azure-container=demo-container
repo2-azure-key=YXpLZXk=
repo2-path=/demo-repo
repo2-retention-full=4
repo2-storage-host=blob.core.windows.net
repo2-type=azure
repo3-path=/demo-repo
repo3-retention-full=4
repo3-s3-bucket=demo-bucket
repo3-s3-endpoint=s3.us-east-1.amazonaws.com
repo3-s3-key=accessKey1
repo3-s3-key-secret=verySecretKey1
repo3-s3-region=us-east-1
repo3-type=s3
start-fast=y
[global:archive-push]
compress-level=3
```

**NOTE:** The region and endpoint will need to be configured to where the bucket is located. The values given here are for the us-east-1 region.

A role should be created to run pgBackRest and the bucket permissions should be set as restrictively as possible. If the role is associated with an instance in AWS then pgBackRest will automatically retrieve temporary credentials when repo3-s3-key-type=auto, which means that keys do not need to be explicitly set in /etc/pgbackrest/pgbackrest.conf.

This sample Amazon S3 policy will restrict all reads and writes to the bucket and repository path.

#### Sample Amazon S3 Policy:

```
"Version": "2012-10-17",
"Statement": [
   {
      "Effect": "Allow",
      "Action": [
         "s3:ListBucket"
      ],
      "Resource": [
         "arn:aws:s3:::{[s3-bucket]}"
      ],
      "Condition": {
         "StringEquals": {
            "s3:prefix": [
               "",
               "{[s3-repo]}"
            "s3:delimiter": [
               "/"
         }
   },
      "Effect": "Allow",
      "Action": [
         "s3:ListBucket"
      ],
      "Resource": [
         "arn:aws:s3:::{[s3-bucket]}"
      ],
      "Condition": {
         "StringLike": {
            "s3:prefix": [
               "{[s3-repo]}/*"
         }
      }
   },
      "Effect": "Allow",
      "Action": [
         "s3:PutObject",
         "s3:GetObject",
         "s3:DeleteObject"
      ],
      "Resource": [
```

```
"arn:aws:s3:::{[s3-bucket]}/{[s3-repo]}/*"

]
}
]
```

Commands are run exactly as if the repository were stored on a local disk.

#### pg-primary — Create the stanza

```
sudo -u postgres pgbackrest --stanza=demo --log-level-console=info stanza-create

Output:

[filtered 4 lines of output]

P00 INFO: stanza 'demo' already exists on repo2 and is valid

P00 INFO: stanza-create for stanza 'demo' on repo3

P00 INFO: stanza-create command end: completed successfully
```

File creation time in object stores is relatively slow so commands benefit by increasing process-max to parallelize file creation.

#### pg-primary — Backup the demo cluster

```
sudo -u postgres pgbackrest --stanza=demo --repo=3 \
   --log-level-console=info backup
Output:
P00 INFO: backup command begin 2.34: --exec-id=2937-03427b96 --log-level-console=
   info --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsq1/10/
   data --process-max=4 --repo=3 --repo2-azure-account=<redacted> --repo2-azure-
   container=demo-container --repo2-azure-key=<redacted> --repo1-cipher-pass=<
   redacted> --repo1-cipher-type=aes-256-cbc --repo1-path=/var/lib/pgbackrest --
   repo2-path=/demo-repo --repo3-path=/demo-repo --repo1-retention-diff=2 --repo1-
   retention-full=2 --repo2-retention-full=4 --repo3-retention-full=4 --repo3-s3-
   bucket=demo-bucket --repo3-s3-endpoint=s3.us-east-1.amazonaws.com --repo3-s3-
   key=<redacted> --repo3-s3-key-secret=<redacted> --repo3-s3-region=us-east-1 --
   repo2-storage-host=blob.core.windows.net --repo2-type=azure --repo3-type=s3 --
   stanza=demo --start-fast
P00 WARN: no prior backup exists, incr backup has been changed to full
P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the
   requested immediate checkpoint completes
P00 INFO: backup start archive = 0000000700000000000017, lsn = 0/17000028
     [filtered 1243 lines of output]
P04 INFO: backup file /var/lib/pgsql/10/data/base/1/12795 (0B, 100%)
P03 INFO: backup file /var/lib/pgsql/10/data/base/1/12790 (0B, 100%)
P00 INFO: full backup size = 29.7MB
P00 INFO: execute non-exclusive pg_stop_backup() and wait for all WAL segments to
   archive
```

P00 INFO: backup stop archive = 0000000700000000000017, lsn = 0/170000F8 [filtered 4 lines of output]

# 15 GCS-Compatible Object Store Support

pgBackRest supports locating repositories in GCS-compatible object stores. The bucket used to store the repository must be created in advance — pgBackRest will not do it automatically. The repository can be located in the bucket root (/) but it's usually best to place it in a subpath so object store logs or other data can also be stored in the bucket without conflicts.

pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure GCS

```
[demo]
pg1-path=/var/lib/pgsql/10/data
[global]
process-max=4
repo1-cipher-pass=zWaf6XtpjIVZC5444yXB+cgFDF17MxGlgkZSaoPvTGirhPygu4jOKOXf9LO4vjfO
repol-cipher-type=aes-256-cbc
repol-path=/var/lib/pgbackrest
repol-retention-diff=2
repol-retention-full=2
repo2-azure-account=pgbackrest
repo2-azure-container=demo-container
repo2-azure-key=YXpLZXk=
repo2-path=/demo-repo
repo2-retention-full=4
repo2-storage-host=blob.core.windows.net
repo2-type=azure
repo3-path=/demo-repo
repo3-retention-full=4
repo3-s3-bucket=demo-bucket
repo3-s3-endpoint=s3.us-east-1.amazonaws.com
repo3-s3-key=accessKey1
repo3-s3-key-secret=verySecretKey1
repo3-s3-region=us-east-1
repo3-type=s3
repo4-gcs-bucket=demo-bucket
repo4-gcs-key=/etc/pgbackrest/gcs-key.json
repo4-path=/demo-repo
repo4-type=gcs
start-fast=y
[global:archive-push]
compress-level=3
```

When running in GCE set repo4-gcs-key-type=auto to automatically authenticate using the instance service account.

Commands are run exactly as if the repository were stored on a local disk.

File creation time in object stores is relatively slow so commands benefit by increasing process-max

to parallelize file creation.

# 16 Delete a Stanza

The stanza-delete command removes data in the repository associated with a stanza.

**WARNING:** Use this command with caution — it will permanently remove all backups and archives from the pgBackRest repository for the specified stanza.

#### To delete a stanza:

- Shut down the PostgreSQL cluster associated with the stanza (or use -force to override).
- Run the stop command on the host where the stanza-delete command will be run.
- Run the stanza-delete command.

Once the command successfully completes, it is the responsibility of the user to remove the stanza from all pgBackRest configuration files and/or environment variables.

A stanza may only be deleted from one repository at a time. To delete the stanza from multiple repositories, repeat the stanza-delete command for each repository while specifying the --repo option.

#### pg-primary — Stop PostgreSQL cluster to be removed

```
sudo systemctl stop postgresql-10.service
```

### pg-primary — Stop pgBackRest for the stanza

```
sudo -u postgres pgbackrest --stanza=demo --log-level-console=info stop

Output:

P00 INFO: stop command begin 2.34: --exec-id=3013-le4ccbf2 --log-level-console=
   info --log-level-stderr=off --no-log-timestamp --stanza=demo

P00 INFO: stop command end: completed successfully
```

#### **pg-primary** — Delete the stanza from one repository

```
sudo -u postgres pgbackrest --stanza=demo --repo=1 \
    --log-level-console=info stanza-delete

Output:

P00 INFO: stanza-delete command begin 2.34: --exec-id=3032-ff1b6c52 --log-level-
        console=info --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/
        pgsql/10/data --repo=1 --repo2-azure-account=<redacted> --repo2-azure-container
        edemo-container --repo2-azure-key=<redacted> --repo1-cipher-pass=<redacted> --
        repo1-cipher-type=aes-256-cbc --repo4-gcs-bucket=demo-bucket --repo4-gcs-key=<
        redacted> --repo1-path=/var/lib/pgbackrest --repo2-path=/demo-repo --repo3-path
        =/demo-repo --repo4-path=/demo-repo --repo3-s3-bucket=demo-bucket --repo3-s3-
        endpoint=s3.us-east-1.amazonaws.com --repo3-s3-key=<redacted> --repo3-s3-key-
        secret=<redacted> --repo3-s3-region=us-east-1 --repo2-storage-host=blob.core.
        windows.net --repo2-type=azure --repo3-type=s3 --repo4-type=gcs --stanza=demo
```

P00 INFO: stanza-delete command end: completed successfully

# 17 Dedicated Repository Host

The configuration described in QUICKSTART is suitable for simple installations but for enterprise configurations it is more typical to have a dedicated **repository** host where the backups and WAL archive files are stored. This separates the backups and WAL archive from the database server so **database** host failures have less impact. It is still a good idea to employ traditional backup software to backup the **repository** host.

On PostgreSQL hosts, pg1-path is required to be the path of the local PostgreSQL cluster and no pg1-host should be configured. When configuring a repository host, the pgbackrest configuration file must have the pg-host option configured to connect to the primary and standby (if any) hosts. The repository host has the only pgbackrest configuration that should be aware of more than one PostgreSQL host. Order does not matter, e.g. pg1-path/pg1-host, pg2-path/pg2-host can be primary or standby.

### 17.1 Installation

A new host named **repository** is created to store the cluster backups.

**NOTE:** The pgBackRest version installed on the **repository** host must exactly match the version installed on the PostgreSQL host.

The pgbackrest user is created to own the pgBackRest repository. Any user can own the repository but it is best not to use postgres (if it exists) to avoid confusion.

```
repository — Create pgbackrest user
```

```
sudo groupadd pgbackrest
sudo adduser -gpgbackrest -n pgbackrest
```

pgBackRest needs to be installed from a package or installed manually as shown here.

#### **build** — Install dependencies

```
sudo yum install postgresql-libs
```

### repository — Copy pgBackRest binary from build host

```
sudo scp build:/build/pgbackrest-release-2.34/src/pgbackrest /usr/bin
sudo chmod 755 /usr/bin/pgbackrest
```

pgBackRest requires log and configuration directories and a configuration file.

#### repository — Create pgBackRest configuration file and directories

```
sudo mkdir -p -m 770 /var/log/pgbackrest
sudo chown pgbackrest:pgbackrest /var/log/pgbackrest
sudo mkdir -p /etc/pgbackrest
sudo mkdir -p /etc/pgbackrest/conf.d
```

```
sudo touch /etc/pgbackrest/pgbackrest.conf
sudo chmod 640 /etc/pgbackrest/pgbackrest.conf
sudo chown pgbackrest:pgbackrest /etc/pgbackrest/pgbackrest.conf
```

#### repository — Create the pgBackRest repository

```
sudo mkdir -p /var/lib/pgbackrest
sudo chmod 750 /var/lib/pgbackrest
sudo chown pgbackrest:pgbackrest /var/lib/pgbackrest
```

# 17.2 Setup Passwordless SSH

pgBackRest requires passwordless SSH to enable communication between the hosts.

#### repository — Create repository host key pair

```
sudo -u pgbackrest mkdir -m 750 /home/pgbackrest/.ssh
sudo -u pgbackrest ssh-keygen -f /home/pgbackrest/.ssh/id_rsa \
-t rsa -b 4096 -N ""
```

#### pg-primary — Create pg-primary host key pair

```
sudo -u postgres mkdir -m 750 -p /var/lib/pgsql/.ssh
sudo -u postgres ssh-keygen -f /var/lib/pgsql/.ssh/id_rsa \
-t rsa -b 4096 -N ""
```

Exchange keys between **repository** and **pg-primary**.

#### repository — Copy pg-primary public key to repository

```
(echo -n 'no-agent-forwarding,no-X11-forwarding,no-port-forwarding,' && \
   echo -n 'command="/usr/bin/pgbackrest ${SSH_ORIGINAL_COMMAND#* }" ' && \
   sudo ssh root@pg-primary cat /var/lib/pgsql/.ssh/id_rsa.pub) | \
   sudo -u pgbackrest tee -a /home/pgbackrest/.ssh/authorized_keys
```

#### pg-primary — Copy repository public key to pg-primary

```
(echo -n 'no-agent-forwarding,no-X11-forwarding,no-port-forwarding,' && \
   echo -n 'command="/usr/bin/pgbackrest ${SSH_ORIGINAL_COMMAND#* }" ' && \
   sudo ssh root@repository cat /home/pgbackrest/.ssh/id_rsa.pub) | \
   sudo -u postgres tee -a /var/lib/pgsql/.ssh/authorized_keys
```

Test that connections can be made from **repository** to **pg-primary** and vice versa.

#### repository — Test connection from repository to pg-primary

```
sudo -u pgbackrest ssh postgres@pg-primary
```

### pg-primary — Test connection from pg-primary to repository

```
sudo -u postgres ssh pgbackrest@repository
```

**NOTE:** ssh has been configured to only allow pgBackRest to be run via passwordless ssh. This enhances security in the event that one of the service accounts is hijacked.

# 17.3 Configuration

The **repository** host must be configured with the **pg-primary** host/user and database path. The primary will be configured as pg1 to allow a standby to be added later.

```
[demo]
pg1-host=pg-primary
pg1-path=/var/lib/pgsql/10/data

[global]
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y
```

The database host must be configured with the repository host/user. The default for the repol-host-user option is pgbackrest. If the postgres user does restores on the repository host it is best not to also allow the postgres user to perform backups. However, the postgres user can read the repository directly if it is in the same group as the pgbackrest user.

```
pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure repo1-host/repo1-host-user
```

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
log-level-file=detail
repo1-host=repository
```

Commands are run the same as on a single host configuration except that some commands such as backup and expire are run from the **repository** host instead of the **database** host.

Create the stanza in the new repository.

```
repository — Create the stanza
```

```
sudo -u pgbackrest pgbackrest --stanza=demo stanza-create
```

Check that the configuration is correct on both the **database** and **repository** hosts. More information about the check command can be found in CHECK THE CONFIGURATION.

#### pg-primary — Check the configuration

sudo -u postgres pgbackrest --stanza=demo check

#### **repository** — Check the configuration

sudo -u pgbackrest pgbackrest --stanza=demo check

## 17.4 Perform a Backup

To perform a backup of the PostgreSQL cluster run pgBackRest with the backup command on the repository host.

#### repository — Backup the demo cluster

```
sudo -u pgbackrest pgbackrest --stanza=demo backup
Output:
P00 WARN: no prior backup exists, incr backup has been changed to full
```

Since a new repository was created on the **repository** host the warning about the incremental backup changing to a full backup was emitted.

# 17.5 Restore a Backup

To perform a restore of the PostgreSQL cluster run pgBackRest with the restore command on the database host.

#### pg-primary — Stop the demo cluster, restore, and restart PostgreSQL

```
sudo systemctl stop postgresql-10.service
sudo -u postgres pgbackrest --stanza=demo --delta restore
sudo systemctl start postgresql-10.service
```

# 18 Parallel Backup / Restore

pgBackRest offers parallel processing to improve performance of compression and transfer. The number of processes to be used for this feature is set using the --process-max option.

It is usually best not to use more than 25% of available CPUs for the backup command. Backups don't have to run that fast as long as they are performed regularly and the backup process should not impact database performance, if at all possible.

The restore command can and should use all available CPUs because during a restore the PostgreSQL cluster is shut down and there is generally no other important work being done on the host. If the host contains multiple clusters then that should be considered when setting restore parallelism.

#### repository — Perform a backup with single process

```
sudo -u pgbackrest pgbackrest --stanza=demo --type=full backup
```

**repository**:/etc/pgbackrest/pgbackrest.conf — Configure pgBackRest to use multiple backup processes

```
[demo]
pg1-host=pg-primary
pg1-path=/var/lib/pgsql/10/data

[global]
process-max=3
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y
```

#### repository — Perform a backup with multiple processes

```
sudo -u pgbackrest pgbackrest --stanza=demo --type=full backup
```

#### repository — Get backup info for the demo cluster

The performance of the last backup should be improved by using multiple processes. For very small backups the difference may not be very apparent, but as the size of the database increases so will time savings.

# 19 Starting and Stopping

Sometimes it is useful to prevent pgBackRest from running on a system. For example, when failing over from a primary to a standby it's best to prevent pgBackRest from running on the old primary in case PostgreSQL gets restarted or can't be completely killed. This will also prevent pgBackRest from running on cron.

#### pg-primary — Stop the pgBackRest services

```
sudo -u postgres pgbackrest stop
```

New pgBackRest processes will no longer run.

#### repository — Attempt a backup

```
sudo -u pgbackrest pgbackrest --stanza=demo backup

Output:

P00 WARN: unable to check pg-1: [StopError] raised from remote-0 protocol on 'pg-
    primary': stop file exists for all stanzas

P00 ERROR: [056]: unable to find primary cluster - cannot proceed
```

Specify the --force option to terminate any pgBackRest process that are currently running. If pg-BackRest is already stopped then stopping again will generate a warning.

#### pg-primary — Stop the pgBackRest services again

```
sudo -u postgres pgbackrest stop
Output:
P00 WARN: stop file already exists for all stanzas
```

Start pgBackRest processes again with the start command.

### pg-primary — Start the pgBackRest services

```
sudo -u postgres pgbackrest start
```

It is also possible to stop pgBackRest for a single stanza.

#### pg-primary — Stop pgBackRest services for the demo stanza

```
sudo -u postgres pgbackrest --stanza=demo stop
```

New pgBackRest processes for the specified stanza will no longer run.

#### repository — Attempt a backup

```
sudo -u pgbackrest pgbackrest --stanza=demo backup
```

#### Output:

```
P00 WARN: unable to check pg-1: [StopError] raised from remote-0 protocol on 'pg-primary': stop file exists for stanza demo
P00 ERROR: [056]: unable to find primary cluster - cannot proceed
```

The stanza must also be specified when starting the pgBackRest processes for a single stanza.

#### pg-primary — Start the pgBackRest services for the demo stanza

sudo -u postgres pgbackrest --stanza=demo start

# 20 Replication

Replication allows multiple copies of a PostgreSQL cluster (called standbys) to be created from a single primary. The standbys are useful for balancing reads and to provide redundancy in case the primary host fails.

### 20.1 Installation

A new host named **pg-standby** is created to run the standby.

pgBackRest needs to be installed from a package or installed manually as shown here.

#### build — Install dependencies

```
sudo yum install postgresql-libs
```

#### pg-standby — Copy pgBackRest binary from build host

```
sudo scp build:/build/pgbackrest-release-2.34/src/pgbackrest /usr/bin sudo chmod 755 /usr/bin/pgbackrest
```

pgBackRest requires log and configuration directories and a configuration file.

#### pg-standby — Create pgBackRest configuration file and directories

```
sudo mkdir -p -m 770 /var/log/pgbackrest
sudo chown postgres:postgres /var/log/pgbackrest
sudo mkdir -p /etc/pgbackrest
sudo mkdir -p /etc/pgbackrest/conf.d
sudo touch /etc/pgbackrest/pgbackrest.conf
sudo chmod 640 /etc/pgbackrest/pgbackrest.conf
sudo chown postgres:postgres /etc/pgbackrest/pgbackrest.conf
```

# 20.2 Setup Passwordless SSH

pgBackRest requires passwordless SSH to enable communication between the hosts.

#### **pg-standby** — Create **pg-standby** host key pair

```
sudo -u postgres mkdir -m 750 -p /var/lib/pgsql/.ssh
sudo -u postgres ssh-keygen -f /var/lib/pgsql/.ssh/id_rsa \
-t rsa -b 4096 -N ""
```

Exchange keys between **repository** and **pg-standby**.

#### repository — Copy pg-standby public key to repository

```
(echo -n 'no-agent-forwarding,no-X11-forwarding,no-port-forwarding,' && \
   echo -n 'command="/usr/bin/pgbackrest ${SSH_ORIGINAL_COMMAND#* }" ' && \
   sudo ssh root@pg-standby cat /var/lib/pgsql/.ssh/id_rsa.pub) | \
   sudo -u pgbackrest tee -a /home/pgbackrest/.ssh/authorized_keys
```

#### pg-standby — Copy repository public key to pg-standby

```
(echo -n 'no-agent-forwarding,no-X11-forwarding,no-port-forwarding,' && \
   echo -n 'command="/usr/bin/pgbackrest ${SSH_ORIGINAL_COMMAND#* }" ' && \
   sudo ssh root@repository cat /home/pgbackrest/.ssh/id_rsa.pub) | \
   sudo -u postgres tee -a /var/lib/pgsql/.ssh/authorized_keys
```

Test that connections can be made from **repository** to **pg-standby** and vice versa.

#### repository — Test connection from repository to pg-standby

```
sudo -u pgbackrest ssh postgres@pg-standby
```

#### pg-standby — Test connection from pg-standby to repository

```
sudo -u postgres ssh pgbackrest@repository
```

# 20.3 Hot Standby

A hot standby performs replication using the WAL archive and allows read-only queries.

pgBackRest configuration is very similar to **pg-primary** except that the standby recovery type will be used to keep the cluster in recovery mode when the end of the WAL stream has been reached.

### pg-standby:/etc/pgbackrest/pgbackrest.conf — Configure pgBackRest on the standby

```
[demo]
pg1-path=/var/lib/pgsql/10/data

[global]
log-level-file=detail
repo1-host=repository
```

Create the path where PostgreSQL will be restored.

#### pg-standby — Create PostgreSQL path

```
sudo -u postgres mkdir -p -m 700 /var/lib/pgsql/10/data
```

Now the standby can be created with the restore command.

**IMPORTANT:** If the cluster is intended to be promoted without becoming the new primary (e.g. for reporting or testing), use --archive-mode=off or set archive\_mode=off in postgresql.conf to disable archiving. If archiving is not disabled then the repository may be polluted with WAL that can make restores more difficult.

#### pg-standby — Restore the demo standby cluster

```
sudo -u postgres pgbackrest --stanza=demo --type=standby restore
sudo -u postgres cat /var/lib/pgsql/10/data/recovery.conf

Output:

# Recovery settings generated by pgBackRest restore on 2021-06-23 17:11:24
restore_command = 'pgbackrest --stanza=demo archive-get %f "%p"'
standby_mode = 'on'
```

The hot\_standby setting must be enabled before starting PostgreSQL to allow read-only connections on **pg-standby**. Otherwise, connection attempts will be refused. The rest of the configuration is in case the standby is promoted to a primary.

#### pg-standby:/var/lib/pgsql/10/data/postgresql.conf — Configure PostgreSQL

```
archive_command = 'pgbackrest --stanza=demo archive-push %p'
archive_mode = on
hot_standby = on
log_filename = 'postgresql.log'
log_line_prefix = ''
max_wal_senders = 3
wal_level = replica
```

#### pg-standby — Start PostgreSQL

```
sudo systemctl start postgresql-10.service
```

The PostgreSQL log gives valuable information about the recovery. Note especially that the cluster has entered standby mode and is ready to accept read-only connections.

#### pg-standby — Examine the PostgreSQL log output for log messages indicating success

An easy way to test that replication is properly configured is to create a table on pg-primary.

#### pg-primary — Create a new table on the primary

And then query the same table on pg-standby.

#### **pg-standby** — Query new table on the standby

```
sudo -u postgres psql -c "select * from replicated_table;"

Output:

ERROR: relation "replicated_table" does not exist

LINE 1: select * from replicated_table;
```

So, what went wrong? Since PostgreSQL is pulling WAL segments from the archive to perform replication, changes won't be seen on the standby until the WAL segment that contains those changes is pushed from **pg-primary**.

This can be done manually by calling pg\_switch\_wal() which pushes the current WAL segment to the archive (a new WAL segment is created to contain further changes).

#### pg-primary — Call pg\_switch\_wal()

Now after a short delay the table will appear on **pg-standby**.

**pg-standby** — Now the new table exists on the standby (may require a few retries)

Check the standby configuration for access to the repository.

#### pg-standby — Check the configuration

```
sudo -u postgres pgbackrest --stanza=demo --log-level-console=info check

Output:

P00 INFO: check command begin 2.34: --exec-id=743-a8f8fbdc --log-level-console=
    info --log-level-file=detail --log-level-stderr=off --no-log-timestamp --pg1-
    path=/var/lib/pgsql/10/data --repol-host=repository --stanza=demo

P00 INFO: check repol (standby)

P00 INFO: switch wal not performed because this is a standby

P00 INFO: check command end: completed successfully
```

# 20.4 Streaming Replication

Instead of relying solely on the WAL archive, streaming replication makes a direct connection to the primary and applies changes as soon as they are made on the primary. This results in much less lag between the primary and standby.

Streaming replication requires a user with the replication privilege.

#### pg-primary — Create replication user

```
sudo -u postgres psql -c " \
    create user replicator password 'jw8s0F4' replication";
Output:
CREATE ROLE
```

The pg\_hba.conf file must be updated to allow the standby to connect as the replication user. Be sure to replace the IP address below with the actual IP address of your **pg-primary**. A reload will be required after modifying the pg\_hba.conf file.

pg-primary — Create pg\_hba.conf entry for replication user

```
sudo -u postgres sh -c 'echo \
   "host replication replicator 172.17.0.7/32 md5" \
   >> /var/lib/pgsql/10/data/pg_hba.conf'
sudo systemctl reload postgresql-10.service
```

The standby needs to know how to contact the primary so the primary\_conninfo setting will be configured in pgBackRest.

pg-standby:/etc/pgbackrest/pgbackrest.conf — Set primary\_conninfo

```
[demo]
pg1-path=/var/lib/pgsql/10/data
recovery-option=primary_conninfo=host=172.17.0.5 port=5432 user=replicator
[global]
log-level-file=detail
repo1-host=repository
```

It is possible to configure a password in the primary\_conninfo setting but using a .pgpass file is more flexible and secure.

pg-standby — Configure the replication password in the .pgpass file.

```
sudo -u postgres sh -c 'echo \
   "172.17.0.5:*:replication:replicator:jw8s0F4" \
   >> /var/lib/pgsql/.pgpass'
sudo -u postgres chmod 600 /var/lib/pgsql/.pgpass
```

Now the standby can be created with the restore command.

#### pg-standby — Stop PostgreSQL and restore the demo standby cluster

```
sudo systemctl stop postgresql-10.service
sudo -u postgres pgbackrest --stanza=demo --delta --type=standby restore
sudo -u postgres cat /var/lib/pgsql/10/data/recovery.conf

Output:

# Recovery settings generated by pgBackRest restore on 2021-06-23 17:11:38
primary_conninfo = 'host=172.17.0.5 port=5432 user=replicator'
restore_command = 'pgbackrest --stanza=demo archive-get %f "%p"'
standby_mode = 'on'
```

**NOTE:** The primary\_conninfo setting has been written into the recovery.conf file because it was configured as a recovery-option in pgbackrest.conf. The --type=preserve option can be used with the restore to leave the existing recovery.conf file in place if that behavior is preferred.

By default RHEL/CentOS 7-8 stores the postgresql.conf file in the PostgreSQL data directory. That means the change made to postgresql.conf was overwritten by the last restore and the

hot\_standby setting must be enabled again. Other solutions to this problem are to store the postgresql.conf file elsewhere or to enable the hot\_standby setting on the pg-primary host where it will be ignored.

#### pg-standby:/var/lib/pgsql/10/data/postgresql.conf — Enable hot\_standby

```
archive_command = 'pgbackrest --stanza=demo archive-push %p'
archive_mode = on
hot_standby = on
log_filename = 'postgresql.log'
log_line_prefix = ''
max_wal_senders = 3
wal_level = replica
```

# pg-standby — Start PostgreSQL

```
sudo systemctl start postgresql-10.service
```

The PostgreSQL log will confirm that streaming replication has started.

#### pg-standby — Examine the PostgreSQL log output for log messages indicating success

Now when a table is created on **pg-primary** it will appear on **pg-standby** quickly and without the need to call pg\_switch\_wal().

#### pg-primary — Create a new table on the primary

# **pg-standby** — Query table on the standby

# 21 Asynchronous Archiving

Asynchronous archiving is enabled with the archive-async option. This option enables asynchronous operation for both the archive-push and archive-get commands.

A spool path is required. The commands will store transient data here but each command works quite a bit differently so spool path usage is described in detail in each section.

#### pg-primary — Create the spool directory

```
sudo mkdir -p -m 750 /var/spool/pgbackrest
sudo chown postgres:postgres /var/spool/pgbackrest
```

### pg-standby — Create the spool directory

```
sudo mkdir -p -m 750 /var/spool/pgbackrest
sudo chown postgres:postgres /var/spool/pgbackrest
```

The spool path must be configured and asynchronous archiving enabled. Asynchronous archiving automatically confers some benefit by reducing the number of connections made to remote storage, but setting process-max can drastically improve performance by parallelizing operations. Be sure not to set process-max so high that it affects normal database operations.

### pg-primary:/etc/pgbackrest/pgbackrest.conf — Configure the spool path and asynchronous archiving

```
[demo]
pgl-path=/var/lib/pgsql/10/data

[global]
archive-async=y
log-level-file=detail
repol-host=repository
spool-path=/var/spool/pgbackrest

[global:archive-get]
process-max=2

[global:archive-push]
process-max=2
```

#### **pg-standby**:/etc/pgbackrest/pgbackrest.conf — Configure the spool path and asynchronous archiving

```
[demo]
pg1-path=/var/lib/pgsql/10/data
recovery-option=primary_conninfo=host=172.17.0.5 port=5432 user=replicator

[global]
archive-async=y
log-level-file=detail
repo1-host=repository
```

```
spool-path=/var/spool/pgbackrest

[global:archive-get]
process-max=2

[global:archive-push]
process-max=2
```

**NOTE:** process-max is configured using command sections so that the option is not used by backup and restore. This also allows different values for archive-push and archive-get.

For demonstration purposes streaming replication will be broken to force PostgreSQL to get WAL using the restore\_command.

#### pg-primary — Break streaming replication by changing the replication password

```
sudo -u postgres psql -c "alter user replicator password 'bogus'"
Output:
ALTER ROLE
```

#### pg-standby — Restart standby to break connection

```
sudo systemctl restart postgresql-10.service
```

#### 21.1 Archive Push

The asynchronous <code>archive-push</code> command offloads WAL archiving to a separate process (or processes) to improve throughput. It works by "looking ahead" to see which WAL segments are ready to be archived beyond the request that PostgreSQL is currently making via the <code>archive\_command</code>. WAL segments are transferred to the archive directly from the <code>pg\_xlog/pg\_wal</code> directory and success is only returned by the <code>archive\_command</code> when the WAL segment has been safely stored in the archive.

The spool path holds the current status of WAL archiving. Status files written into the spool directory are typically zero length and should consume a minimal amount of space (a few MB at most) and very little IO. All the information in this directory can be recreated so it is not necessary to preserve the spool directory if the cluster is moved to new hardware.

**IMPORTANT:** In the original implementation of asynchronous archiving, WAL segments were copied to the spool directory before compression and transfer. The new implementation copies WAL directly from the  $pg\_xlog$  directory. If asynchronous archiving was utilized in v1.12 or prior, read the v1.13 release notes carefully before upgrading.

The [stanza]-archive-push-async.log file can be used to monitor the activity of the asynchronous process. A good way to test this is to quickly push a number of WAL segments.

### pg-primary — Test parallel asynchronous archiving

```
sudo -u postgres psql -c " \
  select pg_create_restore_point('test async push'); select pg_switch_wal(); \
  select pg_create_restore_point('test async push'); select pg_switch_wal();"
sudo -u postgres pgbackrest --stanza=demo --log-level-console=info check
Output:
P00 INFO: check command begin 2.34: --exec-id=3773-2340332d --log-level-console=
  info --log-level-file=detail --log-level-stderr=off --no-log-timestamp --pg1-
  path=/var/lib/pgsql/10/data --repol-host=repository --stanza=demo
P00 INFO: check repol configuration (primary)
P00 INFO: check repol archive for WAL (primary)
P00 INFO: WAL segment 000000080000000000000024 successfully archived to '/var/lib/
  fdf9279be0b00667938b538d85b6613949962.qz' on repo1
P00 INFO: check command end: completed successfully
```

Now the log file will contain parallel, asynchronous activity.

#### pg-primary — Check results in the log

```
sudo -u postgres cat /var/log/pgbackrest/demo-archive-push-async.log
Output:
         -----PROCESS START-----
P00 INFO: archive-push:async command begin 2.34: [/var/lib/pgsql/10/data/pg_wal]
  --archive-async --exec-id=3748-8536bf8b --log-level-console=off --log-level-
  file=detail --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsql
  /10/data --process-max=2 --repol-host=repository --spool-path=/var/spool/
  pgbackrest --stanza=demo
P00 INFO: push 1 WAL file(s) to archive: 0000000800000000000001F
P01 DETAIL: pushed WAL file '000000080000000000001F' to the archive
P00 INFO: archive-push:async command end: completed successfully
           -----PROCESS START-----
P00 INFO: archive-push:async command begin 2.34: [/var/lib/pgsql/10/data/pg_wal]
  --archive-async --exec-id=3776-293a6d56 --log-level-console=off --log-level-
  file=detail --log-level-stderr=off --no-log-timestamp --pg1-path=/var/lib/pgsql
   /10/data --process-max=2 --repol-host=repository --spool-path=/var/spool/
  pgbackrest --stanza=demo
P00 INFO: push 4 WAL file(s) to archive:
   P02 DETAIL: pushed WAL file '00000008000000000000021' to the archive
P01 DETAIL: pushed WAL file '000000080000000000000000' to the archive
```

#### 21.2 Archive Get

The asynchronous <code>archive-get</code> command maintains a local queue of WAL to improve throughput. If a WAL segment is not found in the queue it is fetched from the repository along with enough consecutive WAL to fill the queue. The maximum size of the queue is defined by <code>archive-get-queue-max</code>. Whenever the queue is less than half full more WAL will be fetched to fill it.

Asynchronous operation is most useful in environments that generate a lot of WAL or have a high latency connection to the repository storage (i.e., S3 or other object stores). In the case of a high latency connection it may be a good idea to increase process-max.

The [stanza]-archive-get-async.log file can be used to monitor the activity of the asynchronous process.

#### pg-standby — Check results in the log

```
P00 INFO: archive-get:async command end: completed successfully
    [filtered 14 lines of output]
P00 INFO: archive-get:async command begin 2.34: [0000000800000000000001f,
  000000080000000000000023, 000000080000000000024, 0000000800000000000025,
  console=off --log-level-file=detail --log-level-stderr=off --no-log-timestamp
  --pq1-path=/var/lib/pqsql/10/data --process-max=2 --repo1-host=repository --
  spool-path=/var/spool/pgbackrest --stanza=demo
P00 INFO: get 8 WAL file(s) from archive: 0000000800000000000001F
  ...000000080000000000000026
P01 DETAIL: found 00000008000000000000001F in the repol: 10-1 archive
P01 DETAIL: found 000000080000000000000021 in the repol: 10-1 archive
P02 DETAIL: found 00000008000000000000022 in the repol: 10-1 archive
P01 DETAIL: found 000000800000000000000003 in the repol: 10-1 archive
P00 DETAIL: unable to find 0000000800000000000024 in the archive
P00 INFO: archive-qet:async command end: completed successfully
    [filtered 2 lines of output]
P00 INFO: archive-get:async command begin 2.34: [00000008000000000000024,
  000000080000000000000025, 000000080000000000026, 0000000800000000000027,
  000000080000000000000002B] --archive-async --exec-id=1166-7f5403ab --log-level-
  console=off --log-level-file=detail --log-level-stderr=off --no-log-timestamp
  --pg1-path=/var/lib/pgsql/10/data --process-max=2 --repo1-host=repository --
  spool-path=/var/spool/pgbackrest --stanza=demo
P00 INFO: get 8 WAL file(s) from archive:
  P01 DETAIL: found 00000080000000000000024 in the repol: 10-1 archive
P00 INFO: archive-get:async command end: completed successfully
    [filtered 11 lines of output]
```

#### pg-primary — Fix streaming replication by changing the replication password

```
sudo -u postgres psql -c "alter user replicator password 'jw8s0F4'"

Output:

ALTER ROLE
```

# 22 Backup from a Standby

pgBackRest can perform backups on a standby instead of the primary. Standby backups require the **pg-standby** host to be configured and the backup-standby option enabled. If more than one standby is configured then the first running standby found will be used for the backup.

```
repository:/etc/pgbackrest/pgbackrest.conf — Configure pg2-host/pg2-host-user and
pg2-path
[demo]
pg1-host=pg-primary
pg1-path=/var/lib/pgsq1/10/data
pg2-host=pg-standby
pg2-path=/var/lib/pgsq1/10/data

[global]
backup-standby=y
process-max=3
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y
```

Both the primary and standby databases are required to perform the backup, though the vast majority of the files will be copied from the standby to reduce load on the primary. The database hosts can be configured in any order. pgBackRest will automatically determine which is the primary and which is the standby.

#### repository — Backup the demo cluster from pg2

```
sudo -u pgbackrest pgbackrest --stanza=demo --log-level-console=detail backup
Output:
     [filtered 2 lines of output]
P00 INFO: execute non-exclusive pg_start_backup(): backup begins after the
  requested immediate checkpoint completes
P00 INFO: wait for replay on the standby to reach 0/26000028
P00 INFO: replay on the standby reached 0/26000028
P01 INFO: backup file pg-primary:/var/lib/pgsql/10/data/global/pg_control (8KB,
   0%) checksum 91c681232af703610808b9ad751afa316af949fa
P01 INFO: backup file pg-primary:/var/lib/pgsql/10/data/log/postgresql.log (7.2KB,
   0%) checksum f60faa099839b579f89039bdc45f9b4f9e9d9df3
P01 INFO: backup file pg-primary:/var/lib/pgsql/10/data/pg_hba.conf (4.2KB, 0%)
  checksum 12abee43e7eabfb3ff6239f3fc9bc3598293557d
P01 INFO: backup file pg-primary:/var/lib/pgsql/10/data/current_logfiles (26B, 0%)
   checksum 78a9f5c10960f0d91fcd313937469824861795a2
P01 INFO: backup file pg-primary:/var/lib/pgsql/10/data/pg_logical/
  replorigin_checkpoint (8B, 0%) checksum 347
```

```
fc8f2df71bd4436e38bd1516ccd7ea0d46532

P02 INFO: backup file pg-standby:/var/lib/pgsql/10/data/base/12953/2608 (440KB, 20%) checksum 19e0953b1cc108c5ef36ed01a9657305e9f1ebaa

P03 INFO: backup file pg-standby:/var/lib/pgsql/10/data/base/12953/1249 (392KB, 37%) checksum 00998d30653b15869f6b0146417327a4c194485c

[filtered 1254 lines of output]
```

This incremental backup shows that most of the files are copied from the **pg-standby** host and only a few are copied from the **pg-primary** host.

pgBackRest creates a standby backup that is identical to a backup performed on the primary. It does this by starting/stopping the backup on the **pg-primary** host, copying only files that are replicated from the **pg-standby** host, then copying the remaining few files from the **pg-primary** host. This means that logs and statistics from the primary database will be included in the backup.

# 23 Upgrading PostgreSQL

Immediately after upgrading PostgreSQL to a newer major version, the pg-path for all pgBackRest configurations must be set to the new database location and the stanza-upgrade command run. If there is more than one repository configured on the host, the stanza will be created on each. If the database is offline use the -no-online option.

The following instructions are not meant to be a comprehensive guide for upgrading PostgreSQL, rather they outline the general process for upgrading a primary and standby with the intent of demonstrating the steps required to reconfigure pgBackRest. It is recommended that a backup be taken prior to upgrading.

#### pg-primary — Stop old cluster

```
sudo systemctl stop postgresql-10.service
```

Stop the old cluster on the standby since it will be restored from the newly upgraded cluster.

#### pg-standby — Stop old cluster

```
sudo systemctl stop postgresql-10.service
```

Create the new cluster and perform upgrade.

#### pg-primary — Create new cluster and perform the upgrade

```
sudo -u postgres /usr/pgsql-11/bin/initdb \
   -D /var/lib/pgsql/11/data -k -A peer
sudo -u postgres sh -c 'cd /var/lib/pgsql && \
  /usr/pgsql-11/bin/pg_upgrade \
  --old-bindir=/usr/pgsql-10/bin \
  --new-bindir=/usr/pgsql-11/bin \
  --old-datadir=/var/lib/pgsql/10/data \
   --new-datadir=/var/lib/pgsql/11/data \
  --old-options=" -c config_file=/var/lib/pqsql/10/data/postqresql.conf" \
   --new-options=" -c config_file=/var/lib/pgsql/11/data/postgresql.conf"'
Output:
     [filtered 70 lines of output]
Creating script to delete old cluster
                                             ok
Upgrade Complete
Optimizer statistics are not transferred by pg_upgrade so,
     [filtered 4 lines of output]
```

Configure the new cluster settings and port.

**pg-primary**:/var/lib/pgsql/11/data/postgresql.conf — *Configure PostgreSQL* 

```
archive_command = 'pgbackrest --stanza=demo archive-push %p'
archive_mode = on
listen_addresses = '*'
log_line_prefix = ''
max_wal_senders = 3
port = 5432
wal_level = replica
```

Update the pgBackRest configuration on all systems to point to the new cluster.

#### **pg-primary**:/etc/pgbackrest/pgbackrest.conf — *Upgrade the* pg1-path

```
[demo]
pgl-path=/var/lib/pgsql/11/data

[global]
archive-async=y
log-level-file=detail
repol-host=repository
spool-path=/var/spool/pgbackrest

[global:archive-get]
process-max=2

[global:archive-push]
process-max=2
```

#### pg-standby:/etc/pgbackrest/pgbackrest.conf — Upgrade the pg-path

```
[demo]
pg1-path=/var/lib/pgsql/11/data
recovery-option=primary_conninfo=host=172.17.0.5 port=5432 user=replicator

[global]
archive-async=y
log-level-file=detail
repo1-host=repository
spool-path=/var/spool/pgbackrest

[global:archive-get]
process-max=2

[global:archive-push]
process-max=2
```

# $\textbf{repository:} / \texttt{etc/pgbackrest/pgbackrest.conf} \ -- \ \textit{Upgrade} \ \texttt{pg1-path} \ \textit{and} \ \texttt{pg2-path}, \ \textit{disable backup from standby}$

```
[demo]
pg1-host=pg-primary
```

```
pg1-path=/var/lib/pgsql/11/data
pg2-host=pg-standby
pg2-path=/var/lib/pgsql/11/data

[global]
backup-standby=n
process-max=3
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y
```

#### **pg-primary** — Copy hba configuration

```
sudo cp /var/lib/pgsql/10/data/pg_hba.conf \
   /var/lib/pgsql/11/data/pg_hba.conf
```

Before starting the new cluster, the stanza-upgrade command must be run.

#### pg-primary — Upgrade the stanza

```
sudo -u postgres pgbackrest --stanza=demo --no-online \
    --log-level-console=info stanza-upgrade

Output:

P00 INFO: stanza-upgrade command begin 2.34: --exec-id=4183-d44c501a --log-level-
    console=info --log-level-file=detail --log-level-stderr=off --no-log-timestamp
    --no-online --pg1-path=/var/lib/pgsql/11/data --repo1-host=repository --stanza=
    demo

P00 INFO: stanza-upgrade for stanza 'demo' on repo1
P00 INFO: stanza-upgrade command end: completed successfully
```

Start the new cluster and confirm it is successfully installed.

#### pg-primary — Start new cluster

```
sudo systemctl start postgresql-11.service
```

Test configuration using the check command.

#### pg-primary — Check configuration

```
Process: 4204 ExecStartPre=/usr/pgsql-11/bin/postgresql-11-check-db-dir ${PGDATA}
     (code=exited, status=0/SUCCESS)
Main PID: 4209 (postmaster)
  CGroup: /docker/29a320632bded43b4438b9775d4850bddc5f032e993947aaf302026b31c6499c
     /system.slice/postgresgl-11.service
          4209
                /usr/pgsql-11/bin/postmaster -D /var/lib/pgsql/11/data/
         4210
              postgres: logger
         4212
                postgres: checkpointer
         4213 postgres: background writer
         4214
                postgres: walwriter
         4215 postgres: autovacuum launcher
         4216 postgres: archiver
         4217
                postgres: stats collector
         4218
                postgres: logical replication launcher
sudo -u postgres pgbackrest --stanza=demo check
```

Remove the old cluster.

#### pg-primary — Remove old cluster

```
sudo rm -rf /var/lib/pgsql/10/data
```

Install the new PostgreSQL binaries on the standby and create the cluster.

#### pg-standby — Remove old cluster and create the new cluster

```
sudo rm -rf /var/lib/pgsql/10/data
sudo -u postgres mkdir -p -m 700 /usr/pgsql-11/bin
```

Run the check on the repository host. The warning regarding the standby being down is expected since the standby cluster is down. Running this command demonstrates that the repository server is aware of the standby and is configured properly for the primary server.

#### repository — Check configuration

```
sudo -u pgbackrest pgbackrest --stanza=demo check

Output:

P00 WARN: unable to check pg-2: [DbConnectError] raised from remote-0 protocol on 'pg-standby': unable to connect to 'dbname='postgres' port=5432': could not connect to server: No such file or directory

Is the server running locally and accepting connections on Unix domain socket "/var/run/postgresql/.s.PGSQL.5432"?
```

Run a full backup on the new cluster and then restore the standby from the backup. The backup type will automatically be changed to full if incr or diff is requested.

#### repository — Run a full backup

```
sudo -u pgbackrest pgbackrest --stanza=demo --type=full backup
```

#### pg-standby — Restore the demo standby cluster

sudo -u postgres pgbackrest --stanza=demo --type=standby restore

#### pg-standby:/var/lib/pgsql/11/data/postgresql.conf — Configure PostgreSQL

 $hot_standby = on$ 

#### pg-standby — Start PostgreSQL and check the pgBackRest configuration

```
sudo systemctl start postgresql-11.service
sudo -u postgres pgbackrest --stanza=demo check
```

Backup from standby can be enabled now that the standby is restored.

### repository:/etc/pgbackrest/pgbackrest.conf — Reenable backup from standby

```
[demo]
pg1-host=pg-primary
pg1-path=/var/lib/pgsql/11/data
pg2-host=pg-standby
pg2-path=/var/lib/pgsql/11/data

[global]
backup-standby=y
process-max=3
repo1-path=/var/lib/pgbackrest
repo1-retention-full=2
start-fast=y
```